

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, EUROPEAN ECONOMIC AREA, THE UNITED KINGDOM, HONG KONG, MALAYSIA, CANADA, JAPAN, AUSTRALIA OR ANY OTHER JURISDICTION OUTSIDE OF SINGAPORE

# Aspial Lifestyle

(Incorporated in the Republic of Singapore)  
(Registration Number: 200806968Z)

## ANNOUNCEMENT

---

### COMMENCEMENT OF THE PREFERENTIAL OFFERING AND DESPATCH OF INSTRUCTION BOOKLET (TOGETHER WITH THE ARE<sup>1</sup>) TO ELIGIBLE SHAREHOLDERS PURSUANT TO THE PREFERENTIAL OFFERING

---

*Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of Aspial Lifestyle Limited (the “Company”) dated 14 May 2026 titled “Launch of Equity Fund Raising to Raise Gross Proceeds of approximately S\$84.8 Million”, in relation to the launch of the equity fund raising (the “Launch Announcement”) and/or the Instruction Booklet (as defined herein).*

#### 1. COMMENCEMENT OF THE PREFERENTIAL OFFERING

Further to the Launch Announcement and the announcements dated 14 May 2026, 19 May 2026, and 25 May 2026 in relation to the Equity Fund Raising, the Board of Directors of the Company wishes to announce that the Preferential Offering will open on **Thursday, 28 May 2026 at 9.00 a.m.**

For the avoidance of doubt, the Private Placement Shares will not be eligible to participate in the Preferential Offering.

#### 2. DESPATCH OF INSTRUCTION BOOKLET AND ARE

The instruction booklet of the Company in respect of the Preferential Offering dated 28 May 2026 (the “**Instruction Booklet**”), together with the ARE, will be despatched to Eligible Shareholders today, Thursday, 28 May 2026. The Instruction Booklet and the ARE require the immediate attention of Eligible Shareholders.

---

<sup>1</sup> “ARE” refers to the acceptance form for the Preferential Offering Shares provisionally allotted to Eligible Depositors and the application form for Excess Preferential Offering Shares by Eligible Depositors.

Eligible Shareholders who wish to accept their provisional allotment of Preferential Offering Shares and if applicable, apply for the Excess Preferential Offering Shares<sup>2</sup>, will need to do so in the manner set out in the Instruction Booklet and the ARE (in the case of Eligible Depositors) by **Monday, 8 June 2026**.

Shareholders who have applied for or purchased Shares under the Supplementary Retirement Scheme (“**SRS**”) or through a finance company and/or a Depository Agent can only accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares by instructing the relevant bank in which they hold their SRS Accounts, the relevant finance company and/or the relevant Depository Agent to do so on their behalf in accordance with the Instruction Booklet. Such Shareholders, where applicable, will receive notification letter(s) from their respective approved banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit acceptances of their provisional allotments of the Preferential Offering Shares and (if applicable) applications for Excess Preferential Offering Shares to their respective approved banks, finance companies and/or Depository Agents.

### **3. COMMITMENT BY THE CONTROLLING SHAREHOLDERS**

As stated in the Launch Announcement, to demonstrate its support for the Company and the Equity Fund Raising, Aspial Corporation Limited (“**ACL**”) has provided an irrevocable undertaking that, subject to any prohibitions or restrictions imposed by the relevant regulatory authorities (including the SGX-ST), it will accept, subscribe and pay in full for its total provisional allotment of 43,685,817 Preferential Offering Shares.

As stated in the Launch Announcement, to demonstrate his support for the Company and the Equity Fund Raising, Mr. Koh Wee Seng, the Non-Executive Chairman and a controlling shareholder of the Company, has provided an irrevocable undertaking that, subject to any prohibitions or restrictions imposed by the relevant regulatory authorities (including the SGX-ST), he will accept, subscribe and pay in full for his total provisional allotment of 6,135,002 Preferential Offering Shares.

### **4. INDICATIVE TIMETABLE**

The Preferential Offering will close on:

- (a) **Monday, 8 June 2026 at 5.30 p.m.** for acceptances of provisional allotments of Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares effected via the ARE or electronic applications via the SGX Investor Portal and remittances via PayNow; or
- (b) **Monday, 8 June 2026 at 9.30 p.m.** for acceptances of provisional allotments of Preferential Offering Shares and (if applicable) application of Excess Preferential Offering Shares effected via electronic applications through an ATM of a Participating Bank (as defined in the Instruction Booklet).

---

<sup>2</sup> “**Excess Preferential Offering Shares**” refer to the Preferential Offering Shares representing the provisional allotments of (i) Eligible Shareholders who decline or do not accept, whether in full or in part, their provisional allotment of the Preferential Offering Shares; and (ii) Shareholders that are not Eligible Shareholders.

The trading of the Preferential Offering Shares on the SGX-ST and the refund of unsuccessful applications (if made through CDP) are expected to take place on Tuesday, 16 June 2026.

Eligible Shareholders should note the dates and times of the following key events in relation to the Preferential Offering set out below:

<b>Event</b>	<b>Indicative Time/Date</b>
Last date that the Shares are quoted on a "cum- Preferential Offering" basis	Wednesday, 20 May 2026
Shares trade ex-Preferential Offering	Thursday, 21 May 2026
Record Date for eligibility to participate in the Preferential Offering	Friday, 22 May 2026 at 5.00 p.m.
Despatch of Instruction Booklet (together with the ARE) to Eligible Shareholders	Thursday, 28 May 2026
Opening date and time for the Preferential Offering	Thursday, 28 May 2026 at 9.00 a.m.
Closing Date  (Last date and time for acceptance, (if applicable) application and payment for the provisional allotments of the Preferential Offering Shares and Excess Preferential Offering Shares)	Monday, 8 June 2026 at: <ul style="list-style-type: none"> <li>• 5.30 p.m. for applications via the ARE and electronic applications via the SGX Investor Portal and remittances via PayNow</li> <li>• 9.30 p.m. for electronic applications through an ATM of a Participating Bank</li> </ul>
Expected date for crediting of the Preferential Offering Shares	Tuesday, 16 June 2026
Expected date and time for listing and commencement of trading of the Preferential Offering Shares	Tuesday, 16 June 2026 at 9.00 a.m.
Expected date for refund of unsuccessful applications (if made through CDP)	Tuesday, 16 June 2026 <sup>3</sup>

**BY ORDER OF THE BOARD**  
**ASPIAL LIFESTYLE LIMITED**

Lim Swee Ann  
Company Secretary  
28 May 2026

<sup>3</sup> Within 3 business days after commencement of trading of the Preferential Offering Shares.

## **IMPORTANT NOTICE**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom, Hong Kong, Thailand, Malaysia, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The issue, exercise or sale of provisional allotments of Preferential Offering Shares and the Preferential Offering Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

All statements contained in this announcement, press releases and oral statements that may be made by the Company or its Directors, officers or employees acting on its behalf, that are not statements of historical fact, constitute "forward-looking statements". Some of these statements can be identified by words that have a bias towards the future or, are forward-looking such as, without limitation, "anticipate", "aim", "believe", "could", "estimate", "expect", "forecast", "if", "intend", "may", "plan", "possible", "predict", "probable", "project", "seek", "should", "will" and "would" or other similar words. However, these words are not the exclusive means of identifying forward-looking statements. All statements regarding the Group's future financial position, operating results, business strategies, plans and future prospects are forward-looking statements. These forward-looking statements, including but not limited to statements as to the Group's revenue and profitability, prospects, future plans and other matters discussed in this Announcement regarding matters that are not historical facts, are merely predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the Group's actual future results, performance or achievements to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

This publication has not been reviewed by the Monetary Authority of Singapore.

**Notification under Section 309B of the Securities and Futures Act 2001:** The New Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).