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Aspial Lifestyle

ASPIAL LIFESTYLE LIMITED

(Incorporated in the Republic of Singapore)
(Registration Number: 200806968Z)

INSTRUCTION BOOKLET DATED 28 MAY 2026

**PROCEDURES FOR ACCEPTANCE, PAYMENT AND (IF APPLICABLE)
EXCESS APPLICATION BY ELIGIBLE SHAREHOLDERS
FOR THE PROVISIONAL ALLOTMENTS OF
THE PREFERENTIAL OFFERING SHARES**

This instruction booklet (“Instruction Booklet”) is issued in connection with the proposed non-renounceable underwritten preferential offering (the “Preferential Offering”) of new shares in Aspial Lifestyle Limited (“Company”, and the new shares in the Company, the “Preferential Offering Shares”).

IMPORTANT NOTICE

Please refer to the section titled “GLOSSARY” at the end of this Instruction Booklet for the definitions of capitalised terms used in this Instruction Booklet.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of, dealing in and quotation on the Main Board of the SGX-ST of the Preferential Offering Shares. The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Preferential Offering Shares, the Company and/or its subsidiaries. The SGX-ST assumes no responsibility for the accuracy of any of the statements made, reports contained and opinions expressed in this Instruction Booklet.

“**Eligible Shareholders**” are Shareholders with Shares standing to the credit of their respective securities accounts with The Central Depository (Pte) Limited (“**CDP**”) as at the Record Date and (a) whose registered addresses with CDP are in Singapore as at the Record Date; or (b) who have at least three Market Days prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents, but exclude, subject to certain exceptions, Shareholders located, resident or with a registered address outside of Singapore.

The acceptance form for the Preferential Offering Shares provisionally allotted to Eligible Shareholders and the application form for Excess Preferential Offering Shares by Eligible Shareholders (the “**ARE**”) is not renounceable or transferable and is for use only by Eligible Shareholders. “**Excess Preferential Offering Shares**” are Preferential Offering Shares representing the provisional allotments of (i) Eligible Shareholders who decline or do not accept, whether in full or in part, their provisional allotment of the Preferential Offering Shares; and (ii) Shareholders who are not Eligible Shareholders.

This Instruction Booklet and the ARE may not be used for the purpose of, and do not constitute, an offer or invitation or solicitation in any jurisdiction or in any circumstances in which such an offer or invitation or solicitation is unlawful or not authorised, or to any person to whom it is unlawful to make such an offer or invitation or solicitation. The distribution of this Instruction Booklet and the ARE may be prohibited or restricted either absolutely or unless various securities requirements, whether legal or administrative, are complied with in certain jurisdictions under the relevant securities laws of these jurisdictions. Eligible Shareholders or any other person having possession of this Instruction Booklet and the ARE are advised to keep themselves informed of and observe such prohibitions and restrictions at their own expense and without liability to the Company, and SAC Capital Private Limited, as the underwriter in relation to the Preferential Offering (the “**Underwriter**”).

This Instruction Booklet and the ARE have not been registered under the applicable securities laws of any overseas jurisdiction and the Preferential Offering Shares are not offered to any person who is not an Eligible Shareholder. The distribution of this Instruction Booklet and the ARE and/or its accompanying documents (if any) may be prohibited or restricted either absolutely or unless various securities requirements, whether legal or administrative, being complied with in certain jurisdictions under the relevant securities laws of those jurisdictions. This Instruction Booklet and the ARE and/or its accompanying documents (if any) are not for distribution outside of Singapore. Shareholders or any other persons outside of Singapore who come into possession of this Instruction Booklet and the ARE and/or its accompanying documents (if any) are required to inform themselves of and to observe any such prohibition or restriction at their own expense and without liability to the Company and the Underwriter.

Without limiting the generality of the foregoing, neither this Instruction Booklet nor the ARE nor any copy thereof may be published or distributed, whether directly or indirectly, in whole or in part, in or into any jurisdiction in which such offer is not authorised or to any person to whom it is unlawful to make such an offer and the Preferential Offering Shares may not be offered, sold, resold, transferred or delivered, directly or indirectly, to any such person or in any such jurisdiction.

This Instruction Booklet and/or the ARE are being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, in whole or in part, for any purpose.

For practical reasons and in order to avoid violating applicable securities laws outside Singapore, the Preferential Offering Shares will not be distributed to Shareholders:

- (a) with Shares standing to the credit of their respective Securities Accounts with CDP and whose registered addresses with CDP are outside Singapore, and who have not at least three (3) market days (each being a day, other than a Saturday, Sunday or gazetted public holiday, on which commercial banks are open for business in Singapore and the SGX-ST is open for trading in securities) (“**Market Days**”) prior to **5.00 p.m. on 22 May 2026**, being the time and date on which the Register of Members and the Transfer Books of the Company will be closed for the purposes of determining the provisional allotments of Eligible Shareholders under the Preferential Offering (the “**Record Date**”), provided CDP with addresses in Singapore for the service of notices or documents in accordance with the foregoing;
- (b) whose Shares are not deposited with CDP and whose registered addresses with the Share Registrar are outside Singapore and who have not at least three (3) Market Days prior to the Record Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents, or

(collectively, the “**Foreign Shareholders**”).

ACCORDINGLY, THE FOREIGN SHAREHOLDERS WILL NOT BE ENTITLED TO PARTICIPATE IN THE PREFERENTIAL OFFERING AND NO PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES WILL BE MADE TO THE FOREIGN SHAREHOLDERS AND NO PURPORTED ACCEPTANCE THEREOF OR (IF APPLICABLE) APPLICATION THEREFOR BY THE FOREIGN SHAREHOLDERS WILL BE VALID.

For the avoidance of doubt, even if a Shareholder has provided a Singapore address as aforesaid, the distribution of the Preferential Offering Shares to him or her will be subject to compliance with applicable securities laws outside Singapore to the extent reasonably practicable. The Company, along with the Underwriter, reserves the absolute discretion whether to allow such participation as well as the persons who may be allowed to do so.

Selling Restrictions

No action has been or will be taken in any jurisdiction that would permit a public offering of the Preferential Offering Shares to occur in any jurisdiction, or the possession, circulation or distribution of this Instruction Booklet, its accompanying documents (if any) or any other material relating to the Company or the Preferential Offering Shares in any country or jurisdiction (other than Singapore, where action for the purpose is required).

Accordingly, the Preferential Offering Shares may not be offered or sold, directly or indirectly, and none of this Instruction Booklet, the ARE, the accompanying documents (if any) or any offering materials or advertisement in connection with the Preferential Offering Shares may be distributed or published, whether directly or indirectly, in whole or in part, in or into any country or jurisdiction

except under circumstances that will result in compliance with all applicable rules and regulations of any such country or jurisdiction. Eligible Shareholders who accept their respective provisional allotment of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares (the “**Applicants**”) are recommended to consult their legal counsel prior to accepting any provisional allotment of the Preferential Offering Shares, applying for Excess Preferential Offering Shares or making any offer, sale, resale, pledge or other transfer of the Preferential Offering Shares.

No person in any territory outside Singapore receiving this Instruction Booklet and/or the ARE may treat the same as an offer, invitation or solicitation to apply for any Preferential Offering Shares unless such offer, invitation or solicitation could lawfully be made without violating any regulation or legal requirements in such territory.

You acknowledge that none of the Company and the Underwriter or any person representing the Company or the Underwriter has made any representation to you with respect to the Company or the Preferential Offering. You represent that you are relying only on information that Company makes publicly available in making your investment decision with respect to the Preferential Offering Shares. You agree that you have had access to such financial and other information concerning the Company and the Preferential Offering Shares as you have deemed necessary in connection with your decision to purchase the Preferential Offering Shares.

You acknowledge that the Company and the Underwriter and others will rely upon the truth and accuracy of the above acknowledgements, representations and agreements. You agree that if any of the acknowledgements, representations or agreements you are deemed to have made by your purchase of the Preferential Offering Shares is no longer accurate, you will promptly notify the Company and the Underwriter. If you are purchasing any Preferential Offering Shares as a fiduciary or agent for one or more investor accounts, you represent that you have sole investment discretion with respect to each of those accounts and that you have full power to make the above acknowledgements, representations and agreements on behalf of each account.

The Company and the Underwriter have not taken any action, nor will the Company and/or the Underwriter take any action, in any jurisdiction other than Singapore that would permit a public offering of the Preferential Offering Shares, or the possession, circulation or distribution of this Instruction Booklet or any other material relating to the Company or the Preferential Offering Shares in any jurisdiction other than Singapore where action for that purpose is required.

The Company or any person acting on its behalf reserves the right to reject any acceptance of the Preferential Offering Shares and/or any application for the Excess Preferential Offering Shares where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable laws of any jurisdiction. Notwithstanding the foregoing paragraphs, the Company may in its sole discretion determine whether to allow the participation in the Preferential Offering by Shareholders who are located, resident or with a registered address in other jurisdictions outside of Singapore, subject to and in compliance with the applicable securities and other laws of the relevant jurisdictions.

All dealings in and transactions of the provisional allotments of Preferential Offering Shares through the SGX-ST will be effected under the book-entry (scripless) settlement system.

IMPORTANT NOTICE TO (A) SUPPLEMENTARY RETIREMENT SCHEME (“SRS”) INVESTORS, AND (B) INVESTORS WHO HOLD SHARES THROUGH A FINANCE COMPANY AND/OR DEPOSITORY AGENT (AS DEFINED HEREIN)

Shareholders who have applied for or purchased shares in the Company (“**Shares**”) under the SRS or through a finance company and/or a Depository Agent can only accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares by instructing the relevant bank in which they hold their SRS Accounts¹, the relevant finance company and/or the relevant Depository Agent to do so on their behalf in accordance with this Instruction Booklet.

ANY APPLICATION MADE DIRECTLY BY THE ABOVE-MENTIONED SHAREHOLDERS THROUGH CDP, B.A.C.S PRIVATE LIMITED (THE “SHARE REGISTRAR”) AND/OR THE COMPANY, AS WELL AS ANY ELECTRONIC APPLICATION MADE THROUGH AN AUTOMATED TELLER MACHINE (“ATM”) OF A PARTICIPATING BANK (AS DEFINED HEREIN) OR THROUGH AN ACCEPTED ELECTRONIC PAYMENT SERVICE (INCLUDING PAYNOW) OR AN ELECTRONIC SERVICE DELIVERY NETWORK (SUCH AS THE SGX INVESTOR PORTAL) (“ACCEPTED ELECTRONIC SERVICE”) IN ACCORDANCE WITH THIS INSTRUCTION BOOKLET AND (WHERE APPLICABLE) THE RELEVANT PROCEDURES AS SET OUT ON THE ATM SCREENS OF THE RELEVANT PARTICIPATING BANK (“ELECTRONIC APPLICATION”) WILL BE REJECTED.

The above-mentioned Shareholders, where applicable, will receive notification letter(s) from their respective approved banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit acceptances of their provisional allotments of the Preferential Offering Shares and (if applicable) applications for Excess Preferential Offering Shares to their respective approved banks, finance companies and/or Depository Agents.

(i) Use of SRS Funds

Shareholders who have purchased Shares using their SRS Accounts and who wish to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares can only do so, subject to applicable SRS rules and regulations, using monies standing to the credit of their respective SRS Accounts.

Such Shareholders who wish to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares using SRS monies, must instruct their respective approved banks in which they hold their SRS Accounts (“**SRS Banks**”, and each, a “**SRS Bank**”) to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares on their behalf in accordance with this Instruction Booklet. Such Shareholders who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts with their respective SRS Banks before instructing their respective SRS Banks to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares. SRS investors are advised to provide their respective SRS Banks with the appropriate instructions no later than the deadlines set by their respective SRS Banks in order for their respective SRS Banks to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date.

¹ “**SRS Account**” refers to the account opened by a participant in the SRS from which money may be withdrawn for, among others, payment for the acceptance of their provisional allotments of the Preferential Offering Shares and (if applicable) application of the Excess Preferential Offering Shares.

(ii) Holdings through Finance Company and/or Depository Agent

Shareholders who hold Shares through a finance company and/or a Depository Agent must instruct the relevant finance company and/or the relevant Depository Agent to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares on their behalf in accordance with this Instruction Booklet.

FOR SRS INVESTORS AND INVESTORS WHO HOLD SHARES THROUGH FINANCE COMPANIES OR DEPOSITORY AGENTS, ACCEPTANCES OF THEIR PROVISIONAL ALLOTMENTS OF THE PREFERENTIAL OFFERING SHARES AND (IF APPLICABLE) APPLICATIONS FOR THE EXCESS PREFERENTIAL OFFERING SHARES MUST BE DONE THROUGH THE RELEVANT APPROVED BANKS IN WHICH THEY HOLD THEIR SRS ACCOUNTS, THE RELEVANT FINANCE COMPANIES OR THE RELEVANT DEPOSITORY AGENTS, RESPECTIVELY. SUCH INVESTORS ARE ADVISED TO PROVIDE THEIR RESPECTIVE APPROVED BANKS IN WHICH THEY HOLD THEIR SRS ACCOUNTS, FINANCE COMPANIES OR DEPOSITORY AGENTS (AS THE CASE MAY BE) WITH THE APPROPRIATE INSTRUCTIONS NO LATER THAN THE DEADLINES SET BY THEM IN ORDER FOR SUCH INTERMEDIARIES TO MAKE THE RELEVANT ACCEPTANCE AND (IF APPLICABLE) APPLICATION ON THEIR BEHALF BY THE CLOSING DATE. ANY ACCEPTANCE AND/OR APPLICATION MADE BY SUCH INVESTORS DIRECTLY THROUGH CDP, THE SHARE REGISTRAR AND/OR THE COMPANY, AS WELL AS ANY ELECTRONIC APPLICATION, WILL BE REJECTED.

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Preferential Offering Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

ELIGIBLE SHAREHOLDERS WHO HAVE ANY DOUBT ON THE PROCEDURES NEEDED TO BE TAKEN TO ACCEPT, PAY FOR AND APPLY FOR THE PREFERENTIAL OFFERING SHARES CAN CONTACT THE CENTRAL DEPOSITORY (PTE) LIMITED FROM 8.30 A.M. TO 5.00 P.M. ON WEEKDAYS AT THE FOLLOWING:

TELEPHONE NO. : +65 6535 7511

EMAIL : asksgx@sgx.com

ALTERNATIVELY, SHAREHOLDERS CAN CONTACT THE COMPANY AT THE FOLLOWING:

TELEPHONE NO. : +65 6840 7358

EMAIL : jonathan_foo@aspial.com

INDICATIVE TIMETABLE FOR THE PREFERENTIAL OFFERING

Last date that the Shares are quoted on a “cum” Preferential Offering basis	:	Wednesday, 20 May 2026
Shares trade ex-Preferential Offering	:	Thursday, 21 May 2026
Record Date for eligibility to participate in the Preferential Offering	:	Friday, 22 May 2026 at 5.00 p.m.
Opening date and time for the Preferential Offering	:	Thursday, 28 May 2026 at 9.00 a.m.
Closing Date (Last date and time for acceptance, application (if applicable) and payment for the provisional allotments of the Preferential Offering Shares and the Excess Preferential Offering Shares) ¹	:	Monday, 8 June 2026 at 5.30 p.m. for applications via the ARE or Electronic Applications via the SGX Investor Portal and remittances via PayNow (9.30 p.m. for Electronic Applications through an ATM of a Participating Bank)
Expected date for crediting of the Preferential Offering Shares	:	Tuesday, 16 June 2026
Expected date and time for commencement of trading of Preferential Offering Shares	:	Tuesday, 16 June 2026 at 9.00 a.m.
Expected date for refund of unsuccessful applications (if made through CDP)	:	Tuesday, 16 June 2026²

The above timetable is indicative only and is subject to change. As at the date of this Instruction Booklet, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable law. The Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST’s website at <https://www.sgx.com>.

1 This does not apply to Shareholders who have subscribed for or purchased Shares under the SRS or through a finance company and/or Depository Agent. Shareholders who have subscribed for or purchased Shares under the SRS or through a finance company and/or Depository Agent should refer to the section “Important Notice – Important Notice to (A) SRS Investors, and (B) Investors who hold Shares through a finance company and/or Depository Agent” above. Any acceptance and/or (if applicable) application made by these Shares directly through CDP, the Share Registrar and/or the Company, or through Electronic Applications, will be rejected. Such Shareholders, where applicable, will receive notification letter(s) from their respective approved banks in which they hold their SRS Accounts, and their respective finance companies and/or Depository Agents, as the case may be, and should refer to such notification letter(s) for details of the last date and time to submit their acceptance of their provisional allotment of Preferential Offering Shares and/or (if applicable) applications for Excess Preferential Offering Shares to their respective approved bank, finance company and/or Depository Agent.

2 Within 3 business days after commencement of trading of the Preferential Offering Shares.

PROCEDURES FOR ACCEPTANCE, PAYMENT AND EXCESS APPLICATION BY ELIGIBLE SHAREHOLDERS

1. INTRODUCTION

- 1.1 Eligible Shareholders are entitled to receive this Instruction Booklet and the ARE which forms part of this Instruction Booklet. For the purposes of this Instruction Booklet, any reference to an application by way of an Electronic Application without reference to such an Electronic Application being made through an ATM shall, where the Eligible Shareholder is a Depository Agent, be taken to include an application made via the SGX Investor Portal or SGX-SFG Service or through other electronic methods designated by CDP from time to time.
- 1.2 The provisional allotments of Preferential Offering Shares are governed by the terms and conditions of this Instruction Booklet, the Constitution of the Company and the instructions in the ARE.

The number of Preferential Offering Shares provisionally allotted to each Eligible Shareholder is indicated in the ARE (fractional entitlements (if any) having been disregarded).

The Securities Accounts of Eligible Shareholders have been credited by CDP with the provisional allotments of Preferential Offering Shares as indicated in the ARE. Eligible Shareholders may accept their provisional allotments of Preferential Offering Shares in full or in part and are eligible to apply for Preferential Offering Shares in excess of their provisional allotments under the Preferential Offering, save as provided in paragraph 5.7 of this Appendix A. Full instructions for the acceptance of and payment for the provisional allotments of Preferential Offering Shares and payment for Excess Preferential Offering Shares are set out in this Instruction Booklet as well as the ARE.

- 1.3 If an Eligible Shareholder wishes to accept his provisional allotment of Preferential Offering Shares specified in the ARE, in full or in part, and (if applicable) apply for Excess Preferential Offering Shares, he may do so by way of an Electronic Application or by completing and signing the relevant sections of the ARE. An Eligible Shareholder should ensure that the ARE is accurately completed and signed, failing which the acceptance of the provisional allotment of Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares may be rejected.

For and on behalf of the Company, CDP reserves the right to refuse to accept any acceptance(s) and (if applicable) excess application(s) if the ARE is not accurately completed and signed or if the "Free Balance" of your Securities Account is not credited with, or is credited with less than the relevant number of Preferential Offering Shares accepted as at the last time and date for acceptance, application and payment or for any other reason(s) whatsoever the acceptance and (if applicable) the excess application is in breach of the terms of the ARE or this Instruction Booklet, at CDP's absolute discretion, and to return all monies received to the person(s) entitled thereto **BY CREDITING HIS/THEIR BANK ACCOUNT(S) WITH THE RELEVANT PARTICIPATING BANK** (if he/they accept and (if applicable) apply through an ATM of a Participating Bank or through an accepted electronic payment service (such as PayNow) or electronic service delivery networks (such as the SGX Investor Portal) ("**Accepted Electronic Service**") and the submission is unsuccessful) or **BY CREDITING DIRECTLY INTO HIS/THEIR DESIGNATED BANK ACCOUNT FOR SINGAPORE DOLLARS VIA CDP'S DIRECT CREDITING SERVICE**, as the case may be, (in each case) **AT HIS/THEIR OWN RISK**; in the event he/they are not

subscribed to CDP's Direct Crediting Service, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein), as the case may be, (in each case) **AT HIS/THEIR OWN RISK** or in such other manner as he/they may have agreed with CDP for the payment of any cash distributions without interest or any share of revenue or other benefit arising therefrom (if he/they accept and (if applicable) apply through CDP). CDP will process such refunds within such timeline as shall be indicated by CDP from time to time, taking into account the processing time required by the relevant bank or service delivery network for the relevant payment method.

AN ELIGIBLE SHAREHOLDER MAY ACCEPT HIS PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES SPECIFIED IN HIS ARE AND (IF APPLICABLE) APPLY FOR EXCESS PREFERENTIAL OFFERING SHARES EITHER THROUGH CDP AND/OR BY WAY OF AN ELECTRONIC APPLICATION THROUGH AN ATM OF A PARTICIPATING BANK OR ACCEPTED ELECTRONIC SERVICE. WHERE AN ELIGIBLE SHAREHOLDER IS A DEPOSITORY AGENT, IT MAY MAKE ITS ACCEPTANCE AND EXCESS APPLICATION (IF APPLICABLE) VIA THE SGX-SFG SERVICE.

Where an acceptance, application and/or payment does not conform strictly to the terms set out under this Instruction Booklet, the ARE and/or any other application form for the Preferential Offering Shares and/or Excess Preferential Offering Shares in relation to the Preferential Offering or which does not comply with the instructions for an Electronic Application, or in the case of an application by the ARE, and/or any other application form for the Preferential Offering Shares and/or Excess Preferential Offering Shares in relation to the Preferential Offering which is illegible, incomplete, incorrectly completed, unsigned, signed but not in its originality or which is accompanied by an improperly or insufficiently drawn remittance, the Company and/or CDP may, at their/its absolute discretion, reject or treat as invalid any such acceptance, application, payment and/or other process of remittances at any time after receipt in such manner as they/it may deem fit.

- 1.4 Unless expressly provided to the contrary in this Instruction Booklet and/or the ARE with respect to enforcement against Eligible Shareholders, a person who is not a party to any contracts made pursuant to this Instruction Booklet or the ARE has no rights under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.
- 1.5 Details on the acceptance for provisional allotment of Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares are set out in paragraphs 2 to 4 of this Appendix A.

2. MODE OF ACCEPTANCE AND APPLICATION

2.1 Acceptance/Application by way of Electronic Application through an ATM of a Participating Bank or Accepted Electronic Service

Instructions for Electronic Applications through ATMs of Participating Banks to accept the Preferential Offering Shares provisionally allotted or (if applicable) to apply for Excess Preferential Offering Shares will appear on the ATM screens of the respective Participating Banks. Please refer to Appendix B of this Instruction Booklet for the additional terms and conditions for Electronic Applications through an ATM of a Participating Bank.

Instructions for Electronic Applications through an Accepted Electronic Service are set out in the ARE.

IF AN ELIGIBLE SHAREHOLDER MAKES AN ELECTRONIC APPLICATION THROUGH AN ATM OF A PARTICIPATING BANK OR THROUGH AN ACCEPTED ELECTRONIC SERVICE, HE WOULD HAVE IRREVOCABLY AUTHORISED THE RELEVANT BANK TO DEDUCT THE FULL AMOUNT PAYABLE FROM HIS BANK ACCOUNT IN RESPECT OF SUCH APPLICATION. IN THE CASE OF AN ELIGIBLE SHAREHOLDER WHO HAS ACCEPTED THE PREFERENTIAL OFFERING SHARES PROVISIONALLY ALLOTTED TO HIM BY WAY OF THE ARE AND/OR HAS APPLIED FOR EXCESS PREFERENTIAL OFFERING SHARES BY WAY OF THE ARE AND ALSO BY WAY OF AN ELECTRONIC APPLICATION THROUGH AN ATM OF A PARTICIPATING BANK OR AN ACCEPTED ELECTRONIC SERVICE, THE COMPANY AND/OR CDP SHALL BE AUTHORISED AND ENTITLED TO ACCEPT HIS INSTRUCTIONS IN WHICHEVER MODE OR COMBINATION AS THE COMPANY AND/OR CDP MAY, IN THEIR ABSOLUTE DISCRETION, DEEM FIT.

2.2 Acceptance/Application through ARE Submitted to CDP

If the Eligible Shareholder wishes to accept the provisional allotment of Preferential Offering Shares and (if applicable) apply for Excess Preferential Offering Shares through the ARE submitted to CDP, he must:

- (a) complete and sign the ARE. In particular, he must state in Part C(i) of the ARE the total number of Preferential Offering Shares provisionally allotted to him which he wishes to accept and the number of Excess Preferential Offering Shares applied for and in Part C(ii) of the ARE the 6 digits of the Cashier's Order/Banker's Draft; and
- (b) deliver the duly completed and original signed ARE accompanied by **A SINGLE REMITTANCE** for the full amount payable for the relevant number of Preferential Offering Shares accepted and (if applicable) Excess Preferential Offering Shares applied for by post, **AT THE SENDER'S OWN RISK**, in the self-addressed envelope provided, to **ASPIAL LIFESTYLE LIMITED C/O The Central Depository (Pte)Limited, Privy Box No. 920764, Singapore 929292**,

so as to arrive not later than **5.30 P.M. ON 8 JUNE 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).**

The payment for the relevant number of Preferential Offering Shares accepted and (if applicable) Excess Preferential Offering Shares applied for at the Preferential Offering Price must be made in Singapore currency in the form of a Cashier's Order or Banker's Draft drawn on a bank in Singapore and made payable to "**CDP — ASPIAL LIFESTYLE PREF OFFERING ACCOUNT**" and crossed "**NOT NEGOTIABLE, A/C PAYEE ONLY**" with the name and Securities Account number of the Eligible Shareholder clearly written in block letters on the reverse side of the Cashier's Order or Banker's Draft.

NO COMBINED CASHIER'S ORDER OR BANKER'S DRAFT FOR DIFFERENT SECURITIES ACCOUNTS WILL BE ACCEPTED. NO OTHER FORMS OF PAYMENT (INCLUDING THE USE OF A PERSONAL CHEQUE, POSTAL ORDER OR MONEY ORDER ISSUED BY A POST OFFICE IN SINGAPORE) WILL BE ACCEPTED.

2.3 Acceptance through the SGX-SFG Service (for Depository Agents only)

Depository Agents may accept the provisional allotment of Preferential Offering Shares and (if applicable) apply for Excess Preferential Offering Shares through the SGX-SFG service provided by CDP as listed in Schedule 3 of the Terms and Conditions for User Services for Depository Agents. CDP has been authorised by the Company to receive acceptances on its behalf. Such acceptances and (if applicable) applications will be deemed irrevocable and are subject to each of the terms and conditions contained in the ARE and this Instruction Booklet as if the ARE had been completed, signed and submitted to CDP.

2.4 Insufficient Payment

If no remittance is attached or the remittance attached is less than the full amount payable for the provisional allotment of Preferential Offering Shares accepted by the Eligible Shareholder and (if applicable) the Excess Preferential Offering Shares applied for by the Eligible Shareholder; the attention of the Eligible Shareholder is drawn to paragraphs 1.3 and 5.2 of this Appendix A which set out the circumstances and manner in which the Company and CDP shall be authorised and entitled to determine and appropriate all amounts received by CDP on the Company's behalf whether under the ARE or any other application form for Preferential Offering Shares in relation to the Preferential Offering. With respect to applications made via an Accepted Electronic Service, remittances may be rejected and refunded at CDP's discretion if they do not match the quantity of Preferential Offering Shares accepted by the Eligible Shareholder indicated through such Accepted Electronic Service.

2.5 Acceptance of Part of Provisional Allotments of Preferential Offering Shares

An Eligible Shareholder may choose to accept his provisional allotment of Preferential Offering Shares specified in the ARE in full or in part. If an Eligible Shareholder wishes to accept part of his provisional allotment of Preferential Offering Shares, he should note that the balance of his provisional allotment of Preferential Offering Shares is **NON-RENOUCEABLE**.

AS SUCH, IF AN ELIGIBLE SHAREHOLDER WISHES TO ACCEPT PART OF HIS PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES, HE WILL NOT BE ABLE TO TRADE THE BALANCE OF HIS PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES ON THE SGX-ST OR MAKE ANY ARRANGEMENTS TO RENOUNCE THE BALANCE OF HIS PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES.

An Eligible Shareholder who wishes to accept part of his provisional allotment of Preferential Offering Shares should:

- (a) complete and sign the ARE for the number of Preferential Offering Shares provisionally allotted which he wishes to accept and submit the duly completed and original signed ARE together with payment in the prescribed manner as described in paragraph 2.2 above to CDP; or
- (b) accept and subscribe for that part of his provisional allotment of Preferential Offering Shares by way of Electronic Application(s) or through Accepted Electronic Service(s) in the prescribed manner as described in paragraphs 2.1 or 2.3 above.

The balance of the provisional allotment of Preferential Offering Shares which is not accepted by the Eligible Shareholder will automatically lapse and cease to be available for acceptance by that Eligible Shareholder if an acceptance is not made through an ATM of a Participating Bank by **9.30 p.m. on 8 June 2026** (or such other time(s) and date(s) as may

be announced from time to time by or on behalf of the Company) or if an acceptance is not made through CDP or through an Accepted Electronic Service by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Eligible Shareholders are prohibited from trading, transferring, assigning or otherwise dealing with (in full or in part) their (i) provisional allotment of Preferential Offering Shares, or (ii) eligibility to apply for Excess Preferential Offering Shares.

3. COMBINATION APPLICATION

In the event that the Eligible Shareholder accepts his provisional allotments of Preferential Offering Shares by way of the ARE and/or has applied for Excess Preferential Offering Shares by way of the ARE and also by way of Electronic Application(s), the Company and/or CDP shall be authorised and entitled to accept his instructions in whichever mode or combination as the Company and/or CDP may, in their/its absolute discretion, deem fit. Without prejudice to the generality of the foregoing, in such a case, the Eligible Shareholder shall be regarded as having irrevocably authorised the Company and/or CDP to apply all amounts received whether under the ARE and (if applicable) any other acceptance of Preferential Offering Shares provisionally allotted to him and/or application for Excess Preferential Offering Shares (including an Electronic Application(s)) in whichever mode or combination as the Company and/or CDP may, in their/its absolute discretion, deem fit.

4. ILLUSTRATIVE EXAMPLES (ASSUMPTION: ON THE BASIS OF 1 PREFERENTIAL OFFERING SHARES FOR EVERY 30 EXISTING SHARES AT THE PREFERENTIAL OFFERING PRICE OF S\$0.402)

As an illustration, if an Eligible Shareholder has 3,000 existing Shares standing to the credit of his Securities Account as at the Record Date, the Eligible Shareholder will be provisionally allotted 100 Preferential Offering Shares as set out in his ARE. The Eligible Shareholder's alternative courses of action, and the necessary procedures to be taken under each course of action, are summarised below:

Alternatives

(a) Accept his entire provisional allotment of 100 Preferential Offering Shares and (if applicable) apply for Excess Preferential Offering Shares.

Procedures to be taken

(1) Accept his entire provisional allotment of 100 Preferential Offering Shares and (if applicable) apply for Excess Preferential Offering Shares by way of an Electronic Application through an ATM of a Participating Bank not later than **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or

Alternatives

Procedures to be taken

- (2) Complete and sign the ARE in accordance with the instructions contained herein for the acceptance in full of his provisional allotment of 100 Preferential Offering Shares and (if applicable) the number of Excess Preferential Offering Shares applied for and forward the original signed ARE together with a single remittance for S\$40.20 (or, if applicable, such higher amount in respect of the total number of Preferential Offering Shares accepted and Excess Preferential Offering Shares applied for) by way of a Cashier's Order or Banker's Draft in Singapore currency drawn on a bank in Singapore, and made payable to "**CDP – ASPIAL LIFESTYLE PREF OFFERING ACCOUNT**" and crossed "**NOT NEGOTIABLE, A/C PAYEE ONLY**" for the full amount due on acceptance and (if applicable) application, by post, at his own risk, in the self-addressed envelope provided to **ASPIAL LIFESTYLE LIMITED C/O The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292** so as to arrive not later than **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) and with the name and Securities Account number of the Eligible Shareholder clearly written in block letters on the reverse side of the Cashier's Order or Banker's Draft.

NO COMBINED CASHIER'S ORDER OR BANKER'S DRAFT FOR DIFFERENT SECURITIES ACCOUNTS OR OTHER FORMS OF PAYMENT (INCLUDING THE USE OF A PERSONAL CHEQUE, POSTAL ORDER OR MONEY ORDER ISSUED BY A POST OFFICE IN SINGAPORE) WILL BE ACCEPTED; or

- (3) Accept his entire provisional allotment of 100 Preferential Offering Shares and (if applicable) apply for Excess Preferential Offering Shares by way of an Electronic Application through an Accepted Electronic Service as described herein not later than **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company). Payment amount must correspond to the number of Preferential Offering Shares and/or (if applicable) the number of Excess Preferential Offering Shares applied for.

Alternatives

(b) Accept a portion of his provisional allotment of Preferential Offering Shares, for example 50 provisionally allotted Preferential Offering Shares, and reject the balance.

Procedures to be taken

- (1) Accept his provisional allotment of 50 Preferential Offering Shares by way of an Electronic Application through an ATM of a Participating Bank as described herein not later than **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or
- (2) Complete and sign the ARE in accordance with the instructions contained herein for the acceptance of his provisional allotment of 50 Preferential Offering Shares and forward the original signed ARE, together with a single remittance for S\$20.1, in the prescribed manner described in alternative (a)(2) above to CDP so as to arrive not later than **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or
- (3) Accept his provisional allotment of 50 Preferential Offering Shares by way of an Electronic Application through an Accepted Electronic Service (as described herein) not later than **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

The balance of the provisional allotment of 50 Preferential Offering Shares which is not accepted by the Eligible Shareholder will automatically lapse and cease to be available for acceptance by that Eligible Shareholder if an acceptance is not made through an ATM of a Participating Bank by **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) or if an acceptance is not made through CDP via the ARE or an Accepted Electronic Service by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

5. TIMING AND OTHER IMPORTANT INFORMATION

5.1 Timing

THE LAST TIME AND DATE FOR ACCEPTANCES AND (IF APPLICABLE) EXCESS APPLICATIONS AND PAYMENT FOR THE PREFERENTIAL OFFERING SHARES IN RELATION TO THE PREFERENTIAL OFFERING IS:

- (A) 9.30 P.M. ON 8 JUNE 2026 (OR SUCH OTHER TIME(S) AND/OR DATE(S) AS MAY BE ANNOUNCED FROM TIME TO TIME BY OR ON BEHALF OF THE COMPANY) IF ACCEPTANCE AND (IF APPLICABLE) EXCESS APPLICATION AND PAYMENT FOR THE PREFERENTIAL OFFERING SHARES IS MADE THROUGH AN ATM OF A PARTICIPATING BANK.**
- (B) 5.30 P.M. ON 8 JUNE 2026 (OR SUCH OTHER TIME(S) AND/OR DATE(S) AS MAY BE ANNOUNCED FROM TIME TO TIME BY OR ON BEHALF OF THE COMPANY) IF ACCEPTANCE AND (IF APPLICABLE) EXCESS APPLICATION AND PAYMENT FOR THE PREFERENTIAL OFFERING SHARES IS MADE THROUGH CDP VIA THE ARE, OR THROUGH AN ACCEPTED ELECTRONIC SERVICE OR SGX-SFG SERVICE.**

If acceptance and payment for the Preferential Offering Shares in the prescribed manner as set out in the ARE and this Instruction Booklet is not received through an ATM of a Participating Bank by **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) or through CDP via the ARE or an Accepted Electronic Service by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) from any Eligible Shareholder, the provisional allotments of Preferential Offering Shares shall be deemed to have been declined and shall forthwith lapse and become void, and such provisional allotments not so accepted will be used to satisfy excess applications, if any, or otherwise dealt with in such manner as the Company may, in its absolute discretion, deem fit. All moneys received in connection therewith will be returned by CDP for and on behalf of the Company to the Eligible Shareholders without interest or any share of revenue or other benefit arising therefrom, **BY CREDITING HIS/THEIR BANK ACCOUNT(S) WITH THE RELEVANT PARTICIPATING BANK** (if he/they accept and (if applicable) apply through an ATM of a Participating Bank or an Accepted Electronic Service) or **BY CREDITING DIRECTLY INTO HIS/THEIR DESIGNATED BANK ACCOUNT FOR SINGAPORE DOLLARS VIA CDP'S DIRECT CREDITING SERVICE**, as the case may be, (in each case) **AT HIS/THEIR OWN RISK**; in the event he/they are not subscribed to CDP's Direct Crediting Service, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein), as the case may be, (in each case) **AT HIS/THEIR OWN RISK** or in such other manner as he/they may have agreed with CDP for the payment of any cash distributions without interest or any share of revenue or other benefit arising therefrom (if he/they accept and (if applicable) apply through CDP). CDP will process such refunds within such timeline as shall be indicated by CDP from time to time, taking into account the processing time required by the relevant bank or service delivery network for the relevant payment method.

IF AN ELIGIBLE SHAREHOLDER IS IN ANY DOUBT AS TO THE ACTION HE SHOULD TAKE, HE SHOULD CONSULT HIS STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

5.2 Appropriation

Without prejudice to paragraph 1.3 of this Appendix A, an Eligible Shareholder should note that:

- (a) by accepting his provisional allotment of Preferential Offering Shares and/or applying for Excess Preferential Offering Shares, he acknowledges that, in the case where the amount of remittance payable to the Company in respect of his acceptance of the Preferential Offering Shares provisionally allotted to him and (if applicable) in respect of his application for Excess Preferential Offering Shares as per the instructions received by CDP whether under the ARE and/or in any other application form for Preferential Offering Shares in relation to the Preferential Offering differs from the amount actually received by CDP, the Company and CDP shall be authorised and entitled to determine and appropriate all amounts received by CDP on the Company's behalf for each application on its own whether under the ARE and/or any other application form for Preferential Offering Shares in relation to the Preferential Offering as follows: firstly, towards payment of all amounts payable in respect of his acceptance of the Preferential Offering Shares provisionally allotted to him; and secondly, (if applicable) towards payment of all amounts payable in respect of his application for Excess Preferential Offering Shares. The determination and appropriation by the Company and CDP shall be conclusive and binding;
- (b) if the Eligible Shareholder has attached a remittance to the ARE and/or any other application form for Preferential Offering Shares in relation to the Preferential Offering made through CDP, he would have irrevocably authorised the Company and CDP, in applying the amounts payable for his acceptance of the Preferential Offering Shares and (if applicable) his application for Excess Preferential Offering Shares, to apply the amount of the remittance which is attached to the ARE and/or any other application form for Preferential Offering Shares in relation to the Preferential Offering made through CDP; and
- (c) in the event that the Eligible Shareholder accepts the Preferential Offering Shares provisionally allotted to him by way of the ARE and/or has applied for Excess Preferential Offering Shares by way of the ARE and also by way of Electronic Application(s), the Company and/or CDP shall be authorised and entitled to accept his instructions in whichever mode or combination as the Company and/or CDP may, in their/its absolute discretion, deem fit. Without prejudice to the generality of the foregoing, in such a case, the Eligible Shareholder shall be deemed as having irrevocably authorised the Company and/or CDP to apply all amounts received whether under the ARE and/or any other acceptance and/or application for Excess Preferential Offering Shares (including Electronic Application(s)) in whichever mode or combination as the Company and/or CDP may, in their/its absolute discretion, deem fit.

5.3 Availability of Excess Preferential Offering Shares

The Excess Preferential Offering Shares available for application are subject to the terms and conditions contained in the ARE, this Instruction Booklet and the Constitution of the Company. Applications for Excess Preferential Offering Shares will, at the Company's absolute discretion, be satisfied from such Preferential Offering Shares as are not validly taken up by the Eligible Shareholders, the original allottee(s) of Preferential Offering Shares together with the aggregated fractional entitlements to the Preferential Offering Shares and any Preferential Offering Shares that are otherwise not allotted for whatever reason in accordance with the terms and conditions contained in the ARE and this Instruction Booklet. In the event that applications are received by the Company for more Excess Preferential Offering Shares than are available, the Excess Preferential Offering Shares available will be

allotted in such manner as the Company may, in their absolute discretion, deem fit in the interests of the Company. **CDP TAKES NO RESPONSIBILITY FOR ANY DECISION THAT THE COMPANY MAY MAKE.** In the allotment of Excess Preferential Offering Shares, preference will be given to the rounding of odd lots, and that Directors and Substantial Shareholders (as defined herein) who have control or influence over the Company in connection with the day-to-day affairs of the Company or the terms of the Preferential Offering or have representation (direct or through a nominee) on the board of directors of the Company will rank last in priority for the rounding of odd lots and allotment of Excess Preferential Offering Shares. The Company reserves the right to refuse any application for Excess Preferential Offering Shares, in whole or in part, without assigning any reason whatsoever. In the event that the number of Excess Preferential Offering Shares allotted to an Eligible Shareholder is less than the number of Excess Preferential Offering Shares applied for, the Eligible Shareholder shall be deemed to have accepted the number of Excess Preferential Offering Shares actually allotted to him.

If no Excess Preferential Offering Shares are allotted or if the number of Excess Preferential Offering Shares allotted is less than that applied for, the amount paid on application or the surplus application moneys, as the case may be, will be refunded to such Eligible Shareholder, without interest or any share of revenue or other benefit arising therefrom, within three (3) business days after the commencement of trading of the Preferential Offering Shares, by crediting their bank accounts with the relevant Participating Bank **AT THEIR OWN RISK** (if they had applied for Excess Preferential Offering Shares by way of an Electronic Application through an ATM of a Participating Bank or an Accepted Electronic Service), the receipt by such banks being a good discharge to the Company and CDP of their obligations, if any, thereunder, or **BY CREDITING DIRECTLY INTO HIS/THEIR DESIGNATED BANK ACCOUNT FOR SINGAPORE DOLLARS VIA CDP'S DIRECT CREDITING SERVICE**, as the case may be, (in each case) **AT HIS/THEIR OWN RISK**; in the event he/they are not subscribed to CDP's Direct Crediting Service, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein), as the case may be, (in each case) **AT HIS/THEIR OWN RISK** or in such other manner as he/they may have agreed with CDP for the payment of any cash distributions without interest or any share of revenue or other benefit arising therefrom (if he/they accept and (if applicable) apply through CDP or if he/they had applied for Excess Preferential Offering Shares through CDP). CDP will process such refunds within such timeline as shall be indicated by CDP from time to time, taking into account the processing time required by the relevant bank or service delivery network for the relevant payment method.

5.4 Deadlines

It should be particularly noted that unless:

- (a) acceptance of the provisional allotment of Preferential Offering Shares is made by the Eligible Shareholders by way of an Electronic Application through an ATM of a Participating Bank and payment of the full amount payable for such Preferential Offering Shares is effected by **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or
- (b) the duly completed and original signed ARE accompanied by a single remittance for the full amount payable for the relevant number of Preferential Offering Shares accepted and (if applicable) Excess Preferential Offering Shares applied for at the Preferential Offering Price, made in Singapore currency in the form of a Cashier's Order or Banker's Draft drawn on a bank in Singapore and made payable to "**CDP — ASPIAL LIFESTYLE PREF OFFERING ACCOUNT**" and crossed "**NOT NEGOTIABLE, A/C PAYEE ONLY**"

with the names and Securities Account numbers of the Eligible Shareholders clearly written in block letters on the reverse side of the Cashier's Order or Banker's Draft is submitted by post in the self-addressed envelope provided, **AT THE SENDER'S OWN RISK**, to **ASPIAL LIFESTYLE LIMITED C/O The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292**; or an Accepted Electronic Service by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or

- (c) acceptance of the provisional allotment of Preferential Offering Shares is made by the Eligible Shareholders by way of an Accepted Electronic Service and payment of the full amount payable for such Preferential Offering Shares is effected by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company); or
- (d) acceptance is made by a Depository Agent via the SGX-SFG Service and payment in Singapore currency by way of telegraphic transfer by the Depository Agent/(s) for the Preferential Offering Shares is effected by **5.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company),

the provisional allotment of Preferential Offering Shares will be deemed to have been declined and shall forthwith lapse and become void and cease to be capable of acceptance.

All moneys received in connection therewith will be returned to the Eligible Shareholders without interest or any share of revenue or other benefit arising therefrom **BY CREDITING DIRECTLY INTO HIS/THEIR DESIGNATED BANK ACCOUNT FOR SINGAPORE DOLLARS VIA CDP'S DIRECT CREDITING SERVICE, AT HIS/THEIR OWN RISK**; in the event he/they are not subscribed to CDP's Direct Crediting Service, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein), as the case may be, (in each case) **AT HIS/THEIR OWN RISK** or in such other manner as he/they may have agreed with CDP for the payment of any cash distributions without interest or any share of revenue or other benefit arising therefrom (if he/they accept and (if applicable) apply through CDP). CDP will process such refunds within such timeline as shall be indicated by CDP from time to time, taking into account the processing time required by the relevant bank or service delivery network for the relevant payment method.

ACCEPTANCES AND/OR APPLICATIONS ACCOMPANIED BY ANY OTHER FORMS OF PAYMENT (INCLUDING THE USE OF A PERSONAL CHEQUE, POSTAL ORDER OR MONEY ORDER ISSUED BY A POST OFFICE IN SINGAPORE) WILL NOT BE ACCEPTED.

5.5 Certificates

The certificates for the Preferential Offering Shares and Excess Preferential Offering Shares will be registered in the name of CDP or its nominee. Upon the crediting of the Preferential Offering Shares and Excess Preferential Offering Shares, CDP will send to you, **BY ORDINARY POST AND AT YOUR OWN RISK**, a notification letter showing the number of Preferential Offering Shares and Excess Preferential Offering Shares credited to your Securities Account.

5.6 General

For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Preferential Offering Shares provisionally allotted and credited to your Securities Account. You can verify the number of Preferential Offering Shares provisionally allotted and credited to your Securities Account online if you have registered for CDP Internet Access. Alternatively, you may proceed personally to CDP with your identity card or passport to verify the number of Preferential Offering Shares provisionally allotted and credited to your Securities Account.

It is your responsibility to ensure that the ARE is accurately completed in all respects and signed in its originality. The Company and/or CDP will be authorised and entitled to reject any acceptance and/or application which does not comply with the terms and instructions contained herein and in the ARE, or which is otherwise incomplete, incorrect, unsigned, signed but not in its originality or invalid in any respect. Any decision to reject the ARE on the grounds that it has been signed but not in its originality, incompletely, incorrectly or invalidly signed, completed or submitted will be final and binding, and neither CDP nor the Company accepts any responsibility or liability for the consequences of such a decision.

EXCEPT AS SPECIFICALLY PROVIDED FOR IN THIS INSTRUCTION BOOKLET, ACCEPTANCE OF THE PROVISIONAL ALLOTMENT OF PREFERENTIAL OFFERING SHARES AND (IF APPLICABLE) YOUR APPLICATION FOR EXCESS PREFERENTIAL OFFERING SHARES IS IRREVOCABLE.

No acknowledgement will be given for any submissions sent by post, or deposited into boxes located at CDP's premises.

All communications, notices, documents and remittances to be delivered or sent to you may be sent by **ORDINARY POST** or **EMAIL** to your mailing or email address as maintained in the records of CDP, and **AT YOUR OWN RISK**.

5.7 Personal Data Privacy

By completing and delivering an ARE or in the case of an Electronic Application, by pressing the "Enter" or "OK" or "Confirm" or "Yes" key (as the case may be), an Eligible Shareholder (a) consents to the collection, use and disclosure of his personal data by the Participating Banks, the Share Registrar, the SGX-ST, CDP, the Company, the Underwriter and/or any of their affiliates or any persons acting on their behalf (the "**Relevant Persons**") for the purpose of facilitating his application for the Preferential Offering Shares, and in order for the Relevant Persons to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (b) warrants that where he discloses the personal data of another person, such disclosure is in compliance with applicable law, and (c) agrees that he will indemnify the Relevant Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of his breach of warranty.

6. PROCEDURE TO COMPLETE THE ARE

6.1 Know your holdings and entitlement

A. KNOW YOUR HOLDINGS & ENTITLEMENT

Number of Shares currently held by you XXX,XXX

This is your shareholdings as at the Record Date.

Shares as at
5.00 p.m. on 22 May 2026
(Record Date)

This is the date to determine your provisional allotments.

Number of Preferential Offering Shares provisionally allotted XXX

This is your number of Preferential Offering Shares provisionally allotted.

Issue Price **S\$0.402** per Preferential Offering Share

This is the price that you need to pay when you subscribe for one Preferential Offering Share.

6.2 Select your application options

B. SELECT YOUR APPLICATION OPTIONS

1. Online via SGX Investor Portal Access event via Corporate Actions Form Submission on investors.sgx.com or log in to your Portfolio on investors.sgx.com to submit your application via electronic application form. Make payment using PayNow by **5.30 p.m. on 8 June 2026**. You do not need to return this form.

This is the last date and time to subscribe for the Preferential Offering Shares through ATM and CDP.

2. ATM Follow the procedures set out on the ATM screen of a Participating Bank. Submit your application by **9.30 p.m. on 8 June 2026**. Participating Banks are Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited.

You can apply for your Preferential Offering Shares through ATMs of these participating banks.

3. Form Complete section C below and submit this form by **5.30 p.m. on 8 June 2026**, together with BANKER'S DRAFT/CASHIER'S ORDER payable to "**CDP – ASPIAL LIFESTYLE PREF OFFERING ACCOUNT**". Write your name and securities account number on the back of the Banker's Draft/Cashier's Order.

This is the payee name to be issued on your Cashier's Order/Banker's Draft where Aspial Lifestyle Limited is the name of the issuer.

Note: Please refer to the ARE for the actual holdings, entitlements, Record Date, Preferential Offering Price, Closing Date, list of Participating Banks and payee name on the Cashier's Order/Banker's Draft.

6.3 Application via the ARE

Declaration

C. DECLARATION

Please read the instructions overleaf and fill in the blanks below accordingly.

i. **Total Number of Preferential Offering Applied:**
(Provisionally Allotted+Excess Preferential Offering Shares)

, , ,

ii. **Cashier's Order/Banker's Draft Details*:**
(Input 6 digits of CO/BD)

Signature of Shareholder(s)

Date

Fill in the total number of the Preferential Offering Shares and Excess Preferential Offering Shares that you wish to subscribe within the boxes.

Fill in the 6 digits of the Cashier's Order/ Banker's Draft number (eg. 001764) within the boxes.

Sign within the box.

Notes:

- (i) If the total number of the Preferential Offering Shares applied for exceeds the provisional allotted holdings in your Securities Account as at the Closing Date, the remaining application will be put under excess and subjected to the excess allocation basis.
- (ii) The total number of Preferential Offering Shares applied for will be based on the cash amount stated in your Cashier's Order/Banker's Draft. The total number of Preferential Offering Shares will be appropriated accordingly if the applied quantity exceeds this amount.
- (iii) Please note to submit one Cashier's Order/Banker's Draft per ARE.

6.4 Sample of a Cashier's Order

CASHIER'S ORDER

DATE

PAY CDP - RIGHTS ISSUE ACCOUNT

SINGAPORE DOLLARS **SEVEN THOUSAND SIX HUNDRED ONLY**

OR ORDER

BANK REF. : 0105085000052 S1

VALID FOR SIX MONTHS ONLY FROM DATE OF ISSUE

⑈ 00 1 7 6 ⑈ 7 7 ⑈ 1 0 5 ⑈ 1 0 5 0 9 9 9 9 9 7 ⑈

7. PROCEDURE TO APPLY FOR THE PREFERENTIAL OFFERING SHARES VIA THE SGX INVESTOR PORTAL

User Guide to apply and pay for Rights via SGX Investor Portal

Before you proceed to apply for rights via Investor Portal, please ensure that you have the following:

1. Singpass (Singaporeans/PRs/Work Pass Holders) or CDP Internet User ID (Foreigners/Corporates)
2. Daily limit to meet your transfer request (up to S\$200,000 per transaction for PayNow, capped at a daily fund transfer limit set with your bank, whichever is lower)
3. Notification to alert you on the transfer, refund and submission status. Please turn on the setting in your bank account notifications and update your email address with CDP.

Note:

1. Please ensure that your applications and payments are received by CDP before 5.30pm (Singapore Time) on the event close date. Otherwise, CDP will reject the application.
2. Payment from rejected applications will be refunded to your originating bank account. Banks might impose fees to process refunds. The fees will be deducted from the refund amount. Please check with your bank on the charges and status of your refund.
3. CDP will determine the number of rights applied using total payment received on each day, ignoring resultant fractional cent payable if any.
4. Post allocation, CDP will refund any excess amount to your Direct Crediting Service (DCS) bank account.
5. A transaction fee of S\$2 (inclusive of GST) applies for PayNow. It is non-refundable once the instruction is submitted successfully, regardless of the amount of rights allotted.

Step 1

Scan QR code using your mobile or visit Investor Portal at investors.sgx.com



APPLICATION FORM FOR RIGHTS SECURITIES AND EXCESS RIGHTS SECURITIES ("ARE")

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE (THE "RIGHTS ISSUE")
SHARES IN THE CAPITAL OF ABC PTE. LTD. (THE "COMPANY") (THE "R
OF XX.XX FOR EACH RIGHTS SECURITY, ON THE BASIS OF 1 RIGHTS
ORDINARY SHARE HELD BY ENTITLED SHAREHOLDERS AS AT 5.00 P.
DATE"), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED.

If you hold Shares through a finance company or Depository Agent, including without limitation those who have Supplementary Retirement Scheme, you will need to go through these intermediaries for the acceptance of your p (if applicable) application for Excess Rights Shares. Making an acceptance and (if applicable) excess application Shares held through such intermediaries may cause your acceptance and/or application to be rejected by CDP.

A. KNOW YOUR HOLDINGS & ENTITLEMENT		B. SELECT YOUR METHOD	
Number of Shares currently held by you	Shares as at 5.00 p.m. on DD MMM YYYY (Record Date)	1. Online via SGX Investor Portal	Access e Investors investors applicatio Transfer Y
Number of Rights Securities provisionally allotted		2. ATM	
Issue Price	XX.XX per Rights Security	3. Form	

C. DECLARATION

Please read the instructions overleaf and fill in the blanks below according to

i. Total Number of Rights Securities Applied: (Provisionally Allotted + Excess Rights Securities) ,

ii. Cashier's Order/Banker's Draft Details*: Input 6 digits of CO/ BD

Signature of Entitled Depositor(s)

Date

Submit this form to ABC PTE. LTD. c/o The Central Depository (Pte) Limited only by:



Robinson Road Post Office
P.O. Box 1597
Singapore 903147

*For use by persons accepting through CDP with Cashier's Order or Banker's Draft drawn in Singapore currency on a bank in Singapore.

/XXXXXXXXXXXXXXXXXX / XX.XX



Step 2

Select the event or log in to your Portfolio

#1

Retrieve account statements & notifications online
 CDP is no longer sending paper statements & notifications. Log in to your portfolio to access your digital copies today!
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Portfolio (CDP Internet)
 Login
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Stock Screener
 Search Stocks e.g. S60, 1.25 Search

Corporate Actions Form Submission NEW

For the account types stated below only. For account types not stated, please submit using other submission methods listed on the form.

- Individual and Joint Alternate account holders: Scrip Dividend Election, Dividend Currency Election and Takeover Acceptance events.
- ALL CDP account holders: Rights Applications

Submission hours:
 Monday to Friday : 8.00am to 9.00pm and Saturday : 8.00am to 1.00pm (Singapore Time).

Please click on Security Name and log in to proceed with the submission.

Security Name	Type	Election Start	Election End	Particulars
ABC Pte Ltd	Partial Offer	10 Jul 2022	22 Jul 2022, 5:30 pm	40% at S\$5.80 per share by SEFG Corp
EFGHI Ltd	Scrip Election	06 Jul 2022	26 Jul 2022, 5:00 pm	S\$1.21 or 0.31 new share
JLMNO Holdings	Takeover	13 Jul 2022	31 Jul 2022, 5:30 pm	S\$5.80 + 0.67 MONEQ share by MONEQ
PQRS Inc	Scrip Election	06 Jul 2022	26 Jul 2022, 5:00 pm	S\$1.21 or 0.31 new share
TUVW Pte	Takeover	13 Jul 2022	31 Jul 2022, 5:30 pm	S\$5.80 + 0.67 MONEQ share by MONEQ

View Full List As of 13 Jul 2022 12:36 PM

#2

SGX Group
 Individual and Joint Account Login

Singpass CDP User ID

Work Pass Holders with CDP accounts opened before 29 March 2021 may register your FIN using MyInfo before logging in via Singpass.

Log in with singpass

For more information on Singpass registration, password reset and transaction signing, click here.


CDP Contact Us Frequently Asked Questions
 Security Advisory Terms & Conditions

SGX Investor Portal (<https://investors.sgx.com>) is the only website that serves the needs of our individual investors on CDP account matters online. Do not share your User ID, password and OTP with anyone.

If you receive any message that looks suspicious, do not click on the links. Call us at +65 6535 7511 to report it.

Step 3

Enter the number of rights and confirm payment amount



Corporate Actions Form Submission

ABC Pte Ltd

Event Verification Details Declaration & Payment

Application for Rights Securities and Excess Rights Securities

Closing Date: 5.30pm (Singapore Time) on DD MMM YYYY or such later date(s) as may be announced from time to time.

CDP Securities Account Number
Individual Account 1234-5678-9XXX

Application Option(s)

Your Holdings & Entitlement

Listed Company
ABC Pte Ltd

Number of Rights Securities held by you as of Record Date
XXXX

Number of Rights Securities provisionally allotted
XXXX

Issue Price (per Rights Security)
XXXX

The values listed here are as of record date. Any transactions conducted or in transit during the event duration on this security will not be reflected here. Please check your Portfolio (CDP Internet) for details on this security.

I want to apply for the number of Rights Securities as indicated below.

Total Number of Rights Securities Applied
XXXX

Provisionally Allotted + Excess Rights Securities

Payment Currency
XXXX

Please select the currency that you would like to pay in

Step 4

Scan QR code using your bank mobile app and submit application along with payment

SGX Group

Complete your payment

i To ensure successful submission of your instruction, please complete your payment process. Please do not close the browser before receiving payment confirmation.

Selected payment method:

PAYNOW (Estimated processing time: Up to 1 business day)

Via QR Code

Via UEN

You are paying an amount of XXXX to The Central Depository Pte Ltd.

Scan the QR code below using your banking application.

Time Remaining for Payment: XX:XX minutes



Download QR Code

ADDITIONAL TERMS AND CONDITIONS FOR ELECTRONIC APPLICATIONS THROUGH AN ATM OF A PARTICIPATING BANK

The procedures for Electronic Applications to accept the provisional allotments of the Preferential Offering Shares or (if applicable) to apply for the Excess Preferential Offering Shares through the ATMs of the Participating Banks are set out on the ATM screens of the relevant Participating Banks (the “**Electronic Application Steps**”). Please read carefully the instructions set out on the ATM screens of the relevant Participating Banks and this Instruction Booklet before making an Electronic Application through an ATM of a Participating Bank. An ATM card issued by one Participating Bank cannot be used in respect of the acceptance of Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares at an ATM belonging to other Participating Banks. Any Electronic Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Application is made will be rejected.

All references to “Rights Issues” and “Rights Application” on the ATM screens of the Participating Banks shall mean the offer of the Preferential Offering Shares and the acceptance of such Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares, respectively. All references to “Offer Information Statement/Document” on the ATM screens of the Participating Banks shall mean this Instruction Booklet and the ARE. For the avoidance of doubt, no offer information statement has been lodged with the Monetary Authority of Singapore in connection with the Preferential Offering.

Any reference to the “**Applicant**” in the terms and conditions for Electronic Applications through an ATM of a Participating Bank and the Electronic Application Steps shall mean an Eligible Shareholder who accepts his or her provisional allotment of the Preferential Offering Shares and (if applicable) applies for the Excess Preferential Offering Shares through an ATM of the Participating Banks. An Applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Banks before he or she can make an Electronic Application. The actions that the Applicant must take at the ATMs of the Participating Banks are set out on the ATM screens of the relevant Participating Banks. Upon the completion of his or her Electronic Application transaction, the Applicant will receive an ATM transaction slip (“**Transaction Record**”) confirming the details of his or her Electronic Application. The Transaction Record is for retention by the Applicant and should not be submitted with any ARE.

An Applicant, including one who has a joint bank account with a Participating Bank, must ensure that he or she enters his or her own Securities Account number when using the ATM card issued to him or her by that Participating Bank in his or her own name. Using his or her own Securities Account number with an ATM card which is not issued to him or her in his or her own name will render his or her acceptance of his or her provisional allotment of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares liable to be rejected.

Eligible Shareholders who have applied for or purchased Shares under the SRS or through a finance company and/or Depository Agent can only accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares by instructing their respective approved banks in which they hold their SRS Accounts, finance companies and/or Depository Agents to do so on their behalf no later than the deadlines set by them in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date. ANY APPLICATION MADE BY THE ABOVEMENTIONED ELIGIBLE SHAREHOLDERS

DIRECTLY THROUGH CDP, THE SHARE REGISTRAR AND/OR THE COMPANY, AS WELL AS ANY ELECTRONIC APPLICATION, WILL BE REJECTED. Such Eligible Shareholders who have insufficient funds in their SRS Accounts may deposit cash into their SRS Accounts with their approved banks before instructing their respective approved banks to accept their provisional allotments of the Preferential Offering Shares and (if applicable) apply for the Excess Preferential Offering Shares.

The Electronic Application through an ATM of a Participating Bank shall be made in accordance with, and subject to, this Instruction Booklet, including but not limited to the terms and conditions appearing below:

1. In connection with his or her Electronic Application through an ATM of a Participating Bank for the Preferential Offering Shares, the Applicant is required to confirm statements to the following effect in the course of activating the ATM of a Participating Bank for his or her Electronic Application:
 - (a) that he or she has received a copy of this Instruction Booklet and the ARE and has read, understood and agreed to all the terms and conditions of acceptance of the provisional allotment of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares prior to effecting the Electronic Application, and agrees to be bound by the same; and
 - (b) that he or she authorises CDP to give, provide, divulge, disclose or reveal information pertaining to his or her Securities Account maintained in CDP's record, including, without limitation, his or her name, NRIC/passport number, address, Securities Account number, the number of Shares standing to the credit of his or her Securities Account, the number of provisional allotments of the Preferential Offering Shares allotted to him or her, his or her acceptance and (if applicable) application for the Excess Preferential Offering Shares and any other information (the "**Relevant Particulars**") to the Share Registrar, CDP, the SGX-ST, any of their affiliates or any persons acting on their behalf, the Company, the Underwriter and such other parties as CDP may deem fit (the "**Relevant Parties**") for the purpose of the Preferential Offering and his or her acceptance and/or (if applicable) application.

His or her acceptance of the provisional allotments of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares will not be successfully completed and cannot be recorded as a completed transaction in the ATM of a Participating Bank unless he or she presses the "Enter", "OK", "Confirm" or "Yes" key, as the case may be. By doing so, the Applicant shall be treated as signifying his or her confirmation of each of the two statements above. In respect of statement 1(b) above, his or her confirmation, by pressing the "Enter", "OK", "Confirm" or "Yes" key, as the case may be, shall signify and shall be treated as his or her written permission, given in accordance with the relevant laws of Singapore, including Section 47(2) of, and the Third Schedule of the Banking Act 1970, to the disclosure by the Participating Bank of the Relevant Particulars from his or her account to the Relevant Parties.

2. An Applicant may make an Electronic Application through an ATM of a Participating Bank for the Preferential Offering Shares, and (if applicable) the Excess Preferential Offering Shares using cash only by authorising such Participating Bank to deduct the full amount payable from his or her bank account with such Participating Bank.
3. The Applicant irrevocably agrees and undertakes to apply for and to accept up to the aggregate of the number of Preferential Offering Shares provisionally allotted and any Excess Preferential Offering Shares applied for as stated on the Transaction Record or the number of Preferential Offering Shares provisionally allotted standing to the credit of the

“Free Balance” of his or her Securities Account as at the close of the Preferential Offering (whichever is the lesser number). In the event that the Company decides to allot any lesser number of Excess Preferential Offering Shares or not to allot any number of Excess Preferential Offering Shares to the Applicant, the Applicant agrees to accept the decision as final and binding.

4. If the Applicant’s Electronic Application is successful, his or her confirmation (by his or her action of pressing the “Enter”, “OK”, “Confirm” or “Yes” key, as the case may be, on the ATM screen of a Participating Bank) of the number of Preferential Offering Shares accepted shall signify and shall be treated as his or her acceptance of the number of Preferential Offering Shares that may be allotted to him or her and (if applicable) his or her application for the Excess Preferential Offering Shares.
5. In the event that the Applicant accepts his or her provisional allotment of the Preferential Offering Shares both by way of the ARE and by way of an Electronic Application, the Company and/or CDP shall be authorised and entitled to accept the Applicant’s instructions in whichever mode or a combination thereof as the Company and/or CDP may, in their/its absolute discretion, deem fit. In determining the number of the Preferential Offering Shares which the Applicant has validly given instructions to accept, the Applicant shall be deemed to have irrevocably given instructions to accept the lesser of the number of Preferential Offering Shares not exceeding the number of Preferential Offering Shares provisionally allotted which are standing to the credit of the “Free Balance” of his or her Securities Account as at the close of the Preferential Offering and the aggregate number of Preferential Offering Shares which have been accepted by the Applicant by way of the ARE and by way of an Electronic Application. The Company and/or CDP, in determining the number of Preferential Offering Shares which the Applicant has validly given instructions to accept, shall be authorised and entitled to have regard to the aggregate amount of payment received for the acceptance of the provisional allotments of the Preferential Offering Shares, whether by way of a Cashier’s Order or Banker’s Draft drawn on a bank in Singapore accompanying the ARE, or by way of acceptance through an Electronic Application, which he or she has authorised or deemed to have authorised to be applied towards the payment in respect of his or her acceptance.
6. If applicable, in the event that the Applicant applies for the Excess Preferential Offering Shares both by way of the ARE and by way of an Electronic Application, the Company and/or CDP shall be authorised and entitled to accept the Applicant’s instructions in whichever mode or a combination thereof as the Company and/or CDP may, in their/its absolute discretion, deem fit. In determining the number of Excess Preferential Offering Shares which the Applicant has validly given instructions for the application of, the Applicant shall be deemed to have irrevocably given instructions to apply for and agreed to accept such number of Excess Preferential Offering Shares not exceeding the aggregate number of Excess Preferential Offering Shares for which he or she has applied by way of the ARE and by way of application through an Electronic Application. The Company and/or CDP, in determining the number of Excess Preferential Offering Shares which the Applicant has given valid instructions for the application, shall be authorised and entitled to have regard to the aggregate amount of payment received for the application of the Excess Preferential Offering Shares, whether by way of a Cashier’s Order or Banker’s Draft drawn on a bank in Singapore accompanying the ARE or by way of application through an Electronic Application, which the Applicant has authorised or deemed to have authorised to be applied towards the payment in respect of the Applicant’s application.

7. The Applicant irrevocably requests and authorises the Company to:
 - (a) register or procure the registration of the Preferential Offering Shares and (if applicable) the Excess Preferential Offering Shares allotted to the Applicant in the name of CDP for deposit into his or her Securities Account; and
 - (b) return or refund (without interest or any share of revenue or other benefit arising therefrom) the full amount or, as the case may be, the balance of the acceptance/application monies, should the number of the Preferential Offering Shares and (if applicable) the Excess Preferential Offering Shares as indicated in his or her Electronic Application not be allotted or, as the case may be, fully allotted by or on behalf of the Company for any reason, by automatically crediting the Applicant's bank account with the relevant Participating Bank with the relevant amount within three (3) business days after the commencement of trading of the Preferential Offering Shares.
8. **BY MAKING AN ELECTRONIC APPLICATION, THE APPLICANT CONFIRMS THAT HE OR SHE IS NOT ACCEPTING OR APPLYING FOR THE PREFERENTIAL OFFERING SHARES AS THE NOMINEE OF ANY OTHER PERSON.**
9. The Applicant irrevocably agrees and acknowledges that his or her Electronic Application is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, fires, acts of God, mistakes, losses and theft (in each case whether or not within the control of CDP, the Participating Banks, the Company, the Underwriter and/or the Share Registrar) and any events whatsoever beyond the control of CDP, the Participating Banks, the Company, the Underwriter and/or the Share Registrar and if, in any such event, CDP, the Participating Banks, the Company, the Underwriter and/or the Share Registrar do not record or receive the Applicant's Electronic Application or data relating to the Applicant's Electronic Application through an ATM of a Participating Bank by **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), or such data or the tape containing such data is lost, corrupted, destroyed or not otherwise accessible, whether wholly or partially for whatever reason, the Applicant shall be deemed not to have made an Electronic Application and the Applicant shall have no claim whatsoever against CDP, the Participating Banks, the Company, the Underwriter and/or the Share Registrar for any purported acceptance of the Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares thereof or for any compensation, loss or damages in connection therewith or in relation thereto.
10. Electronic Applications through ATMs of the Participating Banks may only be made from Mondays to Saturdays (excluding public holidays) between 7.00 a.m. and 9.30 p.m. during the period of the Preferential Offering. This service will not be available on Sundays. Electronic Applications through ATMs of the Participating Banks shall close at **9.30 p.m. on 8 June 2026** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
11. All particulars of the Applicant in the records of the relevant Participating Bank at the time he or she makes his or her Electronic Application shall be deemed to be true and correct, and the relevant Participating Bank and the Relevant Parties shall be entitled to rely on the accuracy thereof. If there has been any change in the particulars of the Applicant after the time of the making of his or her Electronic Application, the Applicant shall promptly notify the relevant Participating Bank.

12. The Applicant must have sufficient funds in his or her bank account(s) with his or her Participating Bank at the time he or she makes his or her Electronic Application, failing which his or her Electronic Application will not be completed. Any Electronic Application made through ATMs of the Participating Banks which does not strictly conform to the instructions set out on the ATM screens of such Participating Banks will be rejected.
13. Where an Electronic Application is not accepted, it is expected that the full amount of the acceptance/application monies will be returned or refunded in Singapore dollars (without interest or any share of revenue or other benefit arising therefrom) to the Applicant by being automatically credited to the Applicant's account with the relevant Participating Bank within three (3) business days after the commencement of trading of the Preferential Offering Shares. An Electronic Application may also be accepted in part, in which case the balance amount of acceptance/application monies will be refunded on the same terms.
14. By making and completing an Electronic Application, the Applicant agrees that:
 - (a)
 - (i) his or her Electronic Application is irrevocable (whether or not, to the extent permitted by law, any supplementary document or replacement document is lodged with the Monetary Authority of Singapore); and
 - (ii) he or she represents, warrants and undertakes that he or she can apply for the Preferential Offering Shares and/or the Excess Preferential Offering Shares in accordance with all applicable laws and regulations;
 - (b) his or her Electronic Application, and (if applicable) the application for Excess Preferential Offering Shares, the acceptance thereof by the relevant Participating Bank and the Company and the contract resulting therefrom shall be governed by, and construed in accordance with, Singapore law and for the benefit of CDP, the Company, the Underwriter, the other Relevant Persons, the Participating Banks and the Share Registrar, and he or she irrevocably submits to the exclusive jurisdiction of the Singapore courts. Notwithstanding the foregoing, CDP, the Company, the Underwriter, the other Relevant Persons, the Participating Banks and the Share Registrar shall retain the right to bring proceedings against him or her in any other court of competent jurisdiction or concurrently in more than one jurisdiction;
 - (c) none of CDP, the Company, the Underwriter, the Share Registrar and the Participating Banks shall be liable for any delays, failures or inaccuracies in the recording, storage, transmission or delivery of data relating to his or her Electronic Application to the Company or CDP due to a breakdown or failure of transmission, delivery or communication facilities or any risks referred to in paragraph 9 above or to any cause beyond their respective control;
 - (d) any interest, share of revenue or other benefit accruing on or arising from or in connection with any acceptance and (if applicable) application monies shall be for the benefit of the and none of CDP, the Company, the Underwriter, the other Relevant Persons nor any other persons involved in the Preferential Offering shall be under any obligation to account for such interest, share of revenue or other benefit to him or her or any other person;
 - (e) in accepting his or her provisional allotment of the Preferential Offering Shares, reliance is placed solely on the information contained in this Instruction Booklet and that none of CDP, the Company, the Underwriter and any other person involved in the Preferential Offering shall have any liability for any information not so contained; except for any liability which cannot by law be excluded, he or she has not relied on any information, representation or warranty supplied or made by or on behalf of the Relevant Persons;

he or she has access to all information he or she believes is necessary or appropriate in connection with his or her purchase of the Preferential Offering Shares; he or she has not relied on any investigation that the Underwriter or any of the Relevant Persons may have conducted with respect to the Preferential Offering Shares or the Company, and none of such persons has made any representation to him or her, express or implied, with respect to the Preferential Offering Shares or the Company; except for any liability which cannot by law be excluded, he or she will not hold any of the Relevant Persons responsible for any misstatements in or omissions from any publicly available information concerning the Company and none of the Relevant Persons owe nor accept any duty, liability or responsibility to him or her, whether in contract or in tort (including without limitation, negligence and breach of statutory duty) or otherwise and shall not be liable in respect of any loss, damage or expense whatsoever in relation to the Preferential Offering;

- (f) he or she will not be entitled to exercise any remedy of rescission for misrepresentation at any time after his or her acceptance of his or her provisional allotment of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares;
 - (g) in respect of the Preferential Offering Shares and/or Excess Preferential Offering Shares for which his or her Electronic Application has been successfully completed and not rejected, acceptance of the Applicant's Electronic Application shall be constituted by written notification by or on behalf of the Company and not otherwise, notwithstanding any payment received by or on behalf of the Company; and
 - (h) unless expressly provided to the contrary in this Instruction Booklet and/or the Electronic Application, a person who is not a party to any contract made pursuant to this Instruction Booklet and the Electronic Application (other than CDP, the Company, the Underwriter, the other Relevant Persons, the Participating Banks and the Share Registrar) has no rights under the Contracts (Rights of Third Parties) Act 2001 of Singapore, to enforce any term of such contract. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contract. Where third parties are conferred rights under such contract, those rights are not assignable or transferable.
15. The Applicant should ensure that his or her personal particulars, as recorded by both CDP and the relevant Participating Banks, are correct and identical, otherwise, his or her Electronic Application may be liable to be rejected. The Applicant should promptly inform CDP of any change in his or her mailing address, failing which the notification letter on successful allotment and other correspondences will be sent to his or her mailing address last registered with CDP.
16. The existence of a trust will not be recognised. Any Electronic Application by an Applicant must be made in his or her own name and without qualification. The Company will reject any acceptance by any person acting as nominee.
17. The Applicant hereby acknowledges that, in determining the total number of Preferential Offering Shares which he or she can validly accept under the Preferential Offering, the Company and CDP are entitled and the Applicant hereby authorises the Company and CDP to take into consideration:
- (a) the total number of the Preferential Offering Shares which the Applicant has validly accepted, whether under the ARE or any other form of acceptance (including by way of an Electronic Application) for the Preferential Offering Shares; and

- (b) the total number of the Preferential Offering Shares represented by the provisional allotment of the Preferential Offering Shares standing to the credit of the "Free Balance" of his or her Securities Account which is available for acceptance.

The Applicant hereby acknowledges that the determination of CDP or the Company shall be conclusive and binding on him or her.

18. The Applicant irrevocably requests and authorises CDP to accept instructions from or on his or her behalf from the Participating Bank through whom the Electronic Application is made in respect of the provisional allotment of the Preferential Offering Shares accepted by the Applicant and (if applicable) the Excess Preferential Offering Shares which the Applicant has applied for, and such instructions shall be binding and conclusive on the Applicant.
19. With regard to any acceptance and/or payment of the provisional allotments of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares which does not conform strictly to the instructions set out under this Instruction Booklet or the ARE in relation to the Preferential Offering, or which does not comply with the instructions for Electronic Applications set out under this Instruction Booklet, or where the "Free Balance" of the Applicant's Securities Account is not credited with, or credited with less than the relevant number of Preferential Offering Shares applied for as at the Closing Date, or in the case of an acceptance and/or application by the ARE in relation to the Preferential Offering which is illegible, incomplete, incorrectly completed, unsigned, signed but not in its originality or which is accompanied by an improperly or insufficiently drawn remittance, the Company and/or CDP may, at their/its absolute discretion, reject or treat as invalid any such acceptance, payment, or (if applicable) application or otherwise process all remittances at any time after receipt in such manner as they/it may deem fit.
20. The Company and CDP shall be entitled to process each application submitted for the acceptance of the provisional allotments of the Preferential Offering Shares and (if applicable) application of the Excess Preferential Offering Shares, and the payment received in relation thereto, pursuant to such application by an Applicant on its own, without regard to any other application and payment that may be submitted by the same Applicant. For the avoidance of doubt, insufficient payment for an application submitted for the acceptance of the provisional allotments of the Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares may render the application invalid; evidence of payment (or overpayment) in other applications shall not constitute, or be construed as, an affirmation of such invalid application submitted for the acceptance of provisional allotments of the Preferential Offering Shares and (if applicable) application for the Excess Preferential Offering Shares.

GLOSSARY

Accepted Electronic Service	:	An accepted electronic payment service (including PayNow) or an electronic service delivery network (such as the SGX Investor Portal)
Applicant	:	Eligible Shareholder who accepts his or her provisional allotment of the Preferential Offering Shares and (if applicable) applies for the Excess Preferential Offering Shares
ARE	:	The acceptance form for Preferential Offering Shares provisionally allotted to Eligible Shareholders under the Preferential Offering and application form for Excess Preferential Offering Shares
ATM	:	Automated teller machine
CDP	:	The Central Depository (Pte) Limited
Closing Date	:	The last date and time for acceptance, application (if applicable) and payment for provisional allotments of the Preferential Offering Shares and the Excess Preferential Offering Shares, being 8 June 2026 at 5.30 p.m. for applications via the ARE or Electronic Applications via the SGX Investor Portal and remittances via PayNow and 8 June 2026 at 9.30 p.m. for Electronic Applications through an ATM of a Participating Bank
Company	:	Aspial Lifestyle Limited
Directors	:	The directors of the Company as at the date of this Instruction Booklet
Electronic Application	:	Acceptance of the Preferential Offering Shares and (if applicable) application for Excess Preferential Offering Shares made through an ATM of a Participating Bank or through an Accepted Electronic Service in accordance with this Instruction Booklet and (where applicable) the relevant procedures as set out on the ATM screens of the relevant Participating Bank
Electronic Application Steps	:	The procedures for Electronic Applications through the ATMs of the Participating Banks as set out on the ATM screens of the relevant Participating Bank

Eligible Shareholders	:	Shareholders with Shares standing to the credit of their Securities Accounts and: (a) whose registered addresses with CDP are in Singapore as at the Record Date; or (b) who have at least three (3) Market Days prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents, but exclude, subject to certain exceptions, Shareholders located, resident or with a registered address outside of Singapore
Excess Preferential Offering Shares	:	Preferential Offering Shares representing the provisional allotments of (i) Eligible Shareholders who decline or do not accept, whether in full or in part, their provisional allotment of the Preferential Offering Shares; and (ii) Shareholders which are not Eligible Shareholders
Foreign Shareholders	:	Has the meaning defined in “ <i>Important Notice</i> ” of this Instruction Booklet
Instruction Booklet	:	This instruction booklet dated 28 May 2026
Market Day	:	A day (other than a Saturday, Sunday or gazetted public holiday) on which commercial banks are open for business in Singapore and the SGX-ST is open for trading in securities
Participating Banks	:	Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited
Preferential Offering	:	The preferential offering of Preferential Offering Shares at the Preferential Offering Price to Eligible Shareholders on a <i>pro-rata</i> and non-renounceable underwritten basis of 1 Preferential Offering Shares for every 30 existing Shares held on the Record Date, fractions of a Preferential Offering Share to be disregarded
Preferential Offering Price	:	S\$0.402 per Preferential Offering Share
Preferential Offering Shares	:	The new Shares proposed to be issued under the Preferential Offering
Record Date	:	5.00 p.m. on 22 May 2026 , being the time and date on which the Register of Members and the Transfer Books of the Company will be closed for the purposes of determining the provisional allotments of Eligible Shareholders under the Preferential Offering

Relevant Particulars	:	An Applicant's information pertaining to his or her Securities Account maintained in CDP's record, including, without limitation, his or her name, NRIC/passport number, address, Securities Account number, the number of Shares standing to the credit of his or her Securities Account, the number of provisional allotments of the Preferential Offering Shares allotted to him or her, his or her acceptance and (if applicable) application for the Excess Preferential Offering Shares and any other information
Relevant Parties	:	The Share Registrar, CDP, the SGX-ST, any of their affiliates or any persons acting on their behalf, the Company, the Underwriter and such other parties as CDP may deem fit
Relevant Persons	:	For the purposes of Appendix A and Appendix B: The Participating Banks, the Share Registrar, the SGX-ST, CDP, the Company, the Underwriter and/or any of their affiliates or any persons acting on their behalf
S\$:	Singapore Dollars
Securities Account	:	Securities account maintained by a depositor, but does not include a securities sub-account maintained with a depository agent (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore) with CDP
SGX-ST	:	Singapore Exchange Securities Trading Limited
Share	:	An ordinary share in the share capital of the Company
Shareholder	:	A registered holder of Shares in the Register of Members of the Company except that where the registered holder is CDP, the term "shareholders" shall in relation to such Shares, and where the context admits mean the persons named as Depositors in the Depository Register maintained by CDP and whose Securities Account (but not including a securities sub-account) are credited with Shares
Share Registrar	:	B.A.C.S Private Limited
SRS	:	Supplementary Retirement Scheme
SRS Account	:	The account opened by a participant in the SRS from which money may be withdrawn for, among others, payment for the acceptance of their provisional allotments of the Preferential Offering Shares and (if applicable) application of the Excess Preferential Offering Shares
SRS Banks	:	Shareholders' respective approved banks in which they hold their SRS Account

Substantial Shareholder	:	Any Shareholder with an interest in such number of Shares constituting not less than 5.0% of all Shares in issue
Transaction Record	:	The ATM transaction slip
Underwriter	:	SAC Capital Private Limited, as the underwriter in relation to the Preferential Offering

The terms “**Depositor**”, “**Depository Agent**” and “**Depository Register**” shall have the same meanings ascribed to them in Section 81SF of the Securities and Futures Act 2001 of Singapore.

Words importing the singular shall, where applicable, include the plural and vice versa. Words importing the masculine gender shall, where applicable, include the feminine and neuter genders. References to persons shall include corporations.

Any reference in this Instruction Booklet to any enactment is a reference to that enactment for the time being amended or reenacted.

Any reference to a date or time of day in this Instruction Booklet is a reference to Singapore date or time unless otherwise stated.

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