
ZHONGRONG INTERNATIONAL RESOURCES CO., LTD

Announcement in relation to the bankruptcy and reorganization of ZHONGRONG
XINDA GROUP CO., LTD and filing of claims

On 8 July 2023, the Intermediate People's Court of Zibo City, Shandong Province (the **"Zibo Intermediate Court"**) has accepted the claim for bankruptcy reorganization of Zhongrong Xinda Group Co., Ltd. (**"Zhongrong Xinda"**), and appointed King & Wood Mallesons as the Administrator of Zhongrong Xinda to carry out the various work in relation to the reorganisation.

Under the strict supervision of the Administrator, Zhongrong Xinda continued to operate independently to ensure the orderly operation of its principal business and the stability of its employees. At present, all production and operation activities are carried out as usual.

As the parent company of Zhongrong International Resources Co., Ltd. (the **"Company"**), Zhongrong Xinda has provided guarantee for the Company's US\$500,000,000 Notes (XS1692251413). We hereby notify holders of the Notes of the above updates. According to the indenture constituting the Bonds, the holders can contact the trustee (The Bank of New York Mellon, London Branch), and The Bank of New York Mellon, London Branch will participate in the reorganization procedures in China and file claims on behalf of the holders in accordance with its rights.

Contact Details of BNY Mellon Corporate Trust:

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This notice is given by

ZHONGRONG INTERNATIONAL RESOURCES CO., LTD

27 November 2023

For and on behalf of
ZHONGRONG INTERNATIONAL RESOURCES CO., LTD
中融国际资源有限公司

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Authorised Signature(s)

中融国际资源有限公司

关于中融新大破产重整和债权申报有关事项的公告

2023年7月8日，山东省淄博市中级人民法院（以下简称“淄博市中院”）裁定受理中融新大集团有限公司（以下简称“中融新大”）破产重整，并经公开选任，确定北京市金杜（深圳）律师事务所担任中融新大管理人，具体负责开展各项重整工作。

在管理人的严格监督下，中融新大继续自主经营，全力保证主业的有序运营和职工的长期稳定，目前，生产经营活动一切正常。

中融新大作为中融国际资源有限公司（以下简称“公司”）的母公司，并担保公司发行5亿美元债券（XS1692251413），特此提示美元债的持有人关注上述事项。同时，根据美元债的发行契约，各持有人可与债券受托人纽约梅隆银行伦敦分行（*The Bank of New York Mellon, London Branch*）沟通，由纽约梅隆银行伦敦分行统一代为参加中国境内重整程序并进行债权申报等事宜，依法维护自身权益。

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Email: jeremy.hollingsworth@bnymellon.com

特此公告。

For and on behalf of
ZHONGRONG INTERNATIONAL RESOURCES CO., LTD
中融国际资源有限公司

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Authorised Signature(s)

2023年11月27日