OIO HOLDINGS LIMITED
(Company Registration No: 201726076W)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE OF UP TO 1,020,164 CONVERSION SHARES TO BE ISSUED UPON THE CONVERSION OF THE ACCRUED 2nd YEAR INTEREST OF THE CONVERTIBLE NOTES

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meaning given to them in the Company's announcements dated 29 November 2024, 9 January 2023 and 30 December 2022 in relation to the Convertible Notes.

The Board of Directors ("**Board**") of OIO Holdings Limited (the "**Company**") wishes to announce that the Company had received the listing and quotation notice ("**LQN**") from the Singapore Exchange Regulation Pte Ltd ("**SGX Regco**") today for the listing and quotation of up to 1,020,164 Conversion Shares to be issued upon the conversion of the accrued 2nd year interest of the Convertible Notes on the Catalist of the SGX-ST.

The listing and quotation of up to 1,020,164 Conversion Shares is subject to the following:

a.) the Company's compliance with the SGX-ST listing requirements; and

b.) the Company utilising its current share issue mandate obtained by the Company at its annual general meeting held on 26 April 2024 for the issue of up to 1,020,164 Conversion Shares.

Shareholders are to note that the LQN is not to be taken as an indication of the merits of the Conversion Shares, the Subscription, the Company and/or its subsidiaries.

Company will announce the updates in relation to the Maturity Date Conversion in due course. Further announcement(s) in relation to the Convertible Notes will be made by the Company if and when necessary in accordance with its obligations under the Catalist Rules.

BY ORDER OF THE BOARD

Yusaku Mishima
Executive Chairman
27 December 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre 049318, sponsorship@ppcf.com.sg.