



A hospitality stapled group comprising:  
**Fraser's Hospitality Real Estate Investment Trust**

(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)

and

**Fraser's Hospitality Business Trust**

(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**AMENDMENTS TO THE TRUST DEEDS AND STAPLING DEED – PROPOSED SUPPLEMENTS  
TO THE TRUST DEEDS OF FRASERS HOSPITALITY REAL ESTATE INVESTMENT TRUST AND  
FRASERS HOSPITALITY BUSINESS TRUST AND THE STAPLING DEED OF FRASERS  
HOSPITALITY TRUST**

Fraser's Hospitality Asset Management Pte. Ltd., as manager (the “**REIT Manager**”) of Fraser's Hospitality Real Estate Investment Trust (“**FH-REIT**”) and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager (the “**Trustee-Manager**”, and collectively with the REIT Manager, the “**Managers**”) of Fraser's Hospitality Business Trust (“**FH-BT**”), had on 24 January 2018 announced the results of the annual general meeting (“**AGM**”) of the stapled securityholders (the “**Stapled Securityholders**”) of Fraser's Hospitality Trust (“**FHT**”) (a stapled group comprising FH-REIT and FH-BT) held on the same day, including the passing of an extraordinary resolution in respect of the provisions regarding electronic communications and transmission of notices and documents to Stapled Securityholders in the manner set out in Annexes A, B and C of the Appendix to the Notice of AGM dated 27 December 2017 (the “**Appendix**”).

The Managers wish to announce that:

- (i) a third supplemental deed has been entered into on 24 January 2018 between the REIT Manager and Perpetual (Asia) Limited, in its capacity as trustee of FH-REIT (the “**REIT Trustee**”), to amend the deed of trust dated 12 June 2014 constituting FH-REIT, as amended, restated or supplemented from time to time, in accordance with Annex A of the Appendix (the “**Third FH-REIT Supplemental Deed**”);
- (ii) a third supplemental deed has been entered into on 24 January 2018 by the Trustee-Manager, to amend the deed of trust dated 20 June 2014 constituting FH-BT, as amended, restated or supplemented from time to time, in accordance with Annex B of the Appendix (the “**Third FH-BT Supplemental Deed**”); and
- (iii) a first supplemental deed has been entered into on 24 January 2018 between the REIT Manager, the REIT Trustee and the Trustee-Manager, to amend the stapling deed dated 20 June 2014, in accordance with Annex C of the Appendix (the “**First Supplemental Stapling Deed**”).

The Third FH-REIT Supplemental Deed, the Third FH-BT Supplemental Deed and the First Supplemental Stapling Deed will be available for inspection at the registered office of the Managers for so long as FH-REIT, FH-BT and FHT are in existence.

**Frasers Hospitality Asset Management Pte. Ltd.**

(as manager of Frasers Hospitality Real Estate Investment Trust)  
(Company Registration No. 201331351D)

**Frasers Hospitality Trust Management Pte. Ltd.**

(as trustee-manager of Frasers Hospitality Business Trust)  
(Company Registration No. 201401270M)

Catherine Yeo  
Company Secretary  
24 January 2018

**Important Notice**

The value of the stapled securities of FHT (the “**Stapled Securities**”) and the income derived from them, if any, may fall or rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, the REIT Trustee or any of their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.