



## GREEN BUILD TECHNOLOGY

### GREEN BUILD TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200401338W)

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## ENTRY INTO A SUPPLEMENTAL AGREEMENT TO THE CONVERTIBLE BOND AGREEMENT

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### 1. INTRODUCTION

The Board of Directors of Green Build Technology Limited (the “**Company**”) refers to the Company’s announcement dated 28 August 2018 (the “**Convertible Bond Announcement**”) relating to the entering of a subscription agreement dated 28 August 2018 (the “**Convertible Bond Agreement**”), for the subscription by Kim Kwang Seun (the “**Investor**”) for a convertible bond to be issued by the Company with a principal sum of S\$2,500,000.00 (the “**Convertible Bond**”).

### 2. SUPPLEMENTAL AGREEMENT

- 2.1. The Board of Directors wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company and the Investor (collectively, the “**Parties**”) have on 3 February 2019, entered into a supplemental agreement (the “**Supplemental Agreement**”) to amend and extend the long stop date of the Convertible Bond Agreement to 30 June 2019.
- 2.2. Save for the principal amendment disclosed in paragraph 2.1 above, all other terms and conditions of the Agreement remain in full force and effect.

### 3. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Convertible Bond Agreement (other than their direct or indirect financial interest in the Company).

### 4. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Supplemental Agreement, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**5. DOCUMENTS AVAILABLE FOR INSPECTION**

A copy of the Convertible Bond Agreement and the Supplemental Agreement will be made available for inspection during normal business hours at the registered office of the Company for a period of three months commencing from the date of this announcement.

**6. TRADING CAUTION**

Shareholders and potential investors of the Company are advised to read this announcement, the Convertible Bond Announcement, and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

**Wu Xueying**

Chief Executive Officer and Executive Director

4 February 2019