

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE
ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER THAN
THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT**

- NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company to:
- (a) the joint announcement made by the Company and the Offeror on 9 December 2025 in relation to the proposed acquisition (the “**Acquisition**”) of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers (the “**Joint Announcement**”);
 - (b) the joint announcement made by the Company and the Offeror on 27 May 2025 in relation to the (i) entry into a supplemental agreement to the implementation agreement; and (ii) update on the Scheme; and
 - (c) the joint announcement made by the Company and the Offeror on 6 June 2025 in relation to the update on the rulings and confirmations obtained from the Securities and Industry Council of Singapore.
- 1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the Joint Announcement.*

2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

- 2.1 As stated in the Joint Announcement, the Scheme is required to be approved by the Eligible Shareholders at a Scheme Meeting to be convened by the Company. Leave of the High Court of the Republic of Singapore (the “**Court**”) is required to convene the Scheme Meeting. In this regard, the Company wishes to announce that an application in HC/OA 570/2025 (the “**Leave Application**”) has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Leave Application.
- 2.2 The Court has directed, among others, that:
- (a) the Leave Application be fixed for hearing at 10.00 a.m. on 24 June 2025; and

- (b) any written submissions and bundle of authorities are to be filed by 4.00 p.m. on 18 June 2025.

3. DOCUMENTS FOR INSPECTION

A copy of the Leave Application will be made available for inspection during normal business hours at the registered office of the Company at 47 Tuas View Circuit, Singapore 637357 from the date of this announcement up to (and including) 24 June 2025.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be despatched by the Company to the Eligible Shareholders in due course.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

The directors of the Company jointly and severally accept full responsibility accordingly.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh

Executive Chairman and Chief Executive Officer

16 June 2025