

OVERVIEW									
COMPANY	Ticker	CCY	Price	Div. Yield (%p.a.)	Country	Subgroup	P/E	EPS (USD)	NTA / share
China Oriental Group Co Ltd	581 HK	HKD	5.63	7.82%	CHINA	Steel-Producers	3.3	0.17	3.71
Nanning Iron & Steel Co-A	600262 CH	CNY	4.64	1.08%	CHINA	Steel-Producers	5.3	0.13	2.67
Sansteel Minguang Co Ltd -A	002110 CH	CNY	17.71	8.47%	CHINA	Steel-Producers	6.1	0.49	6.69
Hyundai Steel Co	004020 KS	KRW	55,100.00	1.36%	SOUTH KOREA	Steel-Producers	10.1	5.97	114.019.86
Posco	005490 KS	KRW	360,000.00	2.22%	SOUTH KOREA	Steel-Producers	10.4	37.11	472.259.93
China Steel Corp	2002 TT	TWD	23.30	3.78%	TAIWAN	Steel-Producers	21.3	0.04	19.57
Jfe Holdings Inc	5411 JP	JPY	2,337.50	3.42%	JAPAN	Steel-Producers	7.8	2.52	3,248.76
Yamato Kogyo Co Ltd	5444 JP	JPY	3,275.00	1.53%	JAPAN	Steel-Producers	24.1	1.62	4,344.23
Nippon Steel & Sumitomo Meta	5401 JP	JPY	2,377.00	2.94%	JAPAN	Steel-Producers	9.2	2.28	3,489.34
Bluescope Steel Ltd	BSL AU	AUD	16.77	0.66%	AUSTRALIA	Steel-Producers	12.1	1.03	6.68

Source: Bloomberg as of Thu 26-Apr'18

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COMPANY	Ticker	Reporting ccy	NTA / share (USD)	Gearing Ratio	Mkt Cap USD\$bil	YTD	1-YR	% RETURNS	
China Oriental Group Co Ltd	581 HK	CNY	0.57	13.23	2.7	-3.4	164.2		
Nanning Iron & Steel Co-A	600262 CH	CNY	0.42	34.44	3.2	-4.1	34.1		
Sansteel Minguang Co Ltd -A	002110 CH	CNY	1.01	22.92	3.8	-8.4	38.3		
Hyundai Steel Co	004020 KS	KRW	106.83	34.61	6.8	-6.0	2.8		
Posco	005490 KS	KRW	442.46	26.77	29.1	8.3	32.1		
China Steel Corp	2002 TT	TWD	0.66	38.85	12.3	-5.9	-6.4		
Jfe Holdings Inc	5411 JP	JPY	28.86	32.51	13.1	-13.6	22.9		
Yamato Kogyo Co Ltd	5444 JP	JPY	38.59	0.01	2.0	0.0	17.4		
Nippon Steel & Sumitomo Meta	5401 JP	JPY	30.99	28.97	20.7	-17.8	-7.3		
Bluescope Steel Ltd	BSL AU	AUD	5.22	10.29	7.0	9.1	44.8		

Source: Bloomberg as of Thu 26-Apr'18