

# MANDATORY UNCONDITIONAL CASH OFFER

by

## TRITON INVESTMENTS NO. 8 LLP

(UEN: T15LL1328K)

to acquire all the issued and paid-up ordinary shares in the capital of



Investments Limited

## JASPER INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 198700983H)

other than those already owned, controlled or agreed to be acquired by Triton Investments No. 8 LLP and parties acting in concert with it

### CLOSE OF THE OFFER LEVEL OF ACCEPTANCES

#### 1. INTRODUCTION

Triton Investments No. 8 LLP (the "**Offeror**") refers to the offer document dated 5 October 2015 (the "**Offer Document**") in connection with the mandatory unconditional cash offer for all the issued ordinary shares<sup>1</sup> in the capital of Jasper Investments Limited (the "**Company**") not already owned, controlled or agreed to be acquired by the Offeror.

**Capitalised Terms.** Unless otherwise defined, capitalized terms in this announcement shall have the same meanings given to them in the Offer Announcement dated 18 September 2015 (the "**Offer Announcement**") and the Offer Document dated 5 October 2015.

#### 2. CLOSE OF THE OFFER

The Offeror wishes to announce that the Offer has closed at 5.30 p.m. on 2 November 2015.

**Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. on Monday, 2 November 2015 will be rejected.**

#### 3. LEVEL OF ACCEPTANCES AND AGGREGATE SHAREHOLDINGS

Pursuant to Rule 28.1 of the Singapore Code on Take-overs and Mergers, the Offeror wishes to announce that:

- 3.1. **Acceptances of the Offer.** As at 5.30 p.m. (Singapore time) on the Closing Date, the Offeror has received valid acceptances from Shareholders amounting to 24,510,521 Shares, representing approximately 0.58% of the total number of Shares.

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<sup>1</sup> In this Announcement, the total number of issued shares in the capital of the Company is 4,228,196,724 Shares, based on information available to the Offeror as at 2 November 2015. All percentage shareholdings are rounded to the nearest 2 decimal places. Accordingly, figures shown as percentages may not be an arithmetic aggregation of the figures that precede them.

- 3.2. **Shares held as at the Offer Announcement Date.** As at the Offer Announcement Date, the Offeror and parties acting in concert with it hold an aggregate of 3,415,218,035 Shares, representing approximately 80.77% of the total number of Shares.
- 3.3. **Shares acquired or agreed to be acquired after the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on the date of this Announcement (other than pursuant to valid acceptances of the Offer).** Between the Offer Announcement Date and 5.30 p.m. (Singapore time) on the Closing Date, the Offeror and parties acting in concert with it have not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

#### **4. AGGREGATE INTERESTS**

Accordingly, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him and (b) valid acceptances of the Offer, amount to an aggregate of 3,439,728,556 Shares, representing approximately 81.35% of the total number of Shares.

#### **5. RESPONSIBILITY STATEMENT**

- 5.1. The partners of the Offeror (and those who may have delegated detailed supervision of the Offer Document) have taken all reasonable care to ensure that the facts stated and all opinions expressed in the Offer Document are fair and accurate and that no material facts have been omitted from the Offer Document and they accept responsibility accordingly.
- 5.2. The sole director of Triton Investments No. 9 Pte. Ltd. (who may have delegated detailed supervision of the Offer Document), being a partner of the Offeror, has taken all reasonable care to ensure that the facts stated and all opinions expressed in the Offer Document are fair and accurate and that no material facts have been omitted from the Offer Document and he accepts responsibility accordingly.
- 5.3. The directors of each of the corporate partners of Polaris Nine Projects LLP (including those who may have delegated detailed supervision of the Offer Document), being a partner of the Offeror, have taken all reasonable care to ensure that the facts stated and all opinions expressed in the Offer Document are fair and accurate and that no material facts have been omitted from the Offer Document and they jointly and severally accept responsibility accordingly.
- 5.4. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the partners of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in the Offer Document. The partners of the Offeror jointly and severally accept responsibility accordingly.

Issued by

Simpson Steven Barry John  
for and on behalf of  
**TRITON INVESTMENTS NO. 8 LLP**

2 November 2015