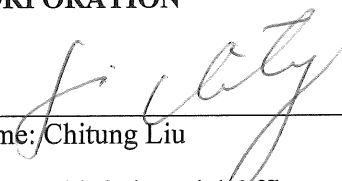


NOTICE

**United Microelectronics Corporation (“UMC”)
USD 500,000,000 Currency Linked Zero Coupon Convertible Bonds due 2016 (the “Bonds”)
ISIN: XS0628626375**

NOTICE IS HEREBY GIVEN that UMC will redeem US\$324.4 million principal amount of Bonds on May 24, 2014 at the instruction of the holders of such Bonds pursuant to the Put Right (as defined in the Indenture). Payment for such Bonds will be made to holders on May 27, 2014, and such Bonds will be cancelled upon redemption.

**UNITED MICROELECTRONICS
CORPORATION**


Name: Chitung Liu

Title: Chief Financial Officer