



ECOWISE HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200209835C)

THE PROPOSED PLACEMENT OF:

- (1) UP TO 200,000,000 PLACEMENT SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.015 FOR EACH PLACEMENT SHARE; AND**
 - (2) UP TO 200,000,000 WARRANTS AT AN ISSUE PRICE OF S\$0.001, ON THE BASIS OF ONE (1) WARRANT FOR EACH PLACEMENT SHARE, WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) WARRANT SHARE AT AN EXERCISE PRICE OF S\$0.0165 FOR EACH WARRANT SHARE**
- FURTHER EXTENSION OF CUT-OFF DATE**
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1. INTRODUCTION

- 1.1. The Board of Directors ("**Board**" or the "**Directors**") of ecoWise Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 2 August 2024, 30 August 2024, 30 September 2024, 30 December 2024 and the Company's circular dated 15 August 2024 (the "**Previous Announcements**"), in relation to, *inter alia*, the Proposed Placement cum Warrants Issue.
- 1.2. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Previous Announcements.

2. FURTHER EXTENSION OF CUT-OFF DATE

The Board wishes to update that, to allow sufficient time for the fulfilment of the Conditions Precedent under the Placement and Underwriting Agreement, the Company and the Placement Agent have mutually agreed in writing on 28 March 2025 to further extend the Cut-Off Date from 31 March 2025 to 30 April 2025. Save for the further extension of the Cut-Off Date, all other provisions of the Placement and Underwriting Agreement shall remain in full force and effect.

3. CAUTIONARY STATEMENT AND FURTHER ANNOUNCEMENTS

- 3.1. This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Previous Announcements. Shareholders and potential investors are also advised to read this announcement, the Previous Announcements, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.
- 3.2. The Company will make further announcements relating to the Proposed Placement cum Warrants Issue (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Lee Thiam Seng
Executive Chairman and CEO
28 March 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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