



ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H
(Incorporated in Singapore on 2 January 2014)

TRADING OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 14 October 2014 registered by the Singapore Exchange Securities Trading Limited, acting as agent of the Monetary Authority of Singapore.

The Board of Directors ("**Board**") of ISEC Healthcare Ltd. ("**Company**") is pleased to announce that, unless otherwise announced, the ordinary shares in the capital of the Company ("**Shares**") will be admitted to the Official List of Catalist on 28 October 2014 and trading in the Shares will commence with effect from 9 a.m. on 28 October 2014.

By Order of the Board

Dr Wong Jun Shyan
Executive Director and Chief Executive Officer
23 October 2014

*The Company will be listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.