

ASX & SGX-ST Release



14 November 2014

Level 31, 2 Southbank Boulevard
Southbank Victoria 3006
Australia
Tel: +61 3 9695 6000
www.ausnetservices.com.au

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)

Enclosed is an announcement made by AusNet Services, which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

Investor Relations
John Nicolopoulos
Manager, Investor Relations
+61 3 9695 6301 or +61 409 672 912
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AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust

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Pursuant to a resolution of the Boards of AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services (RE) Ltd as responsible entity for AusNet Services Finance Trust made on 11 November 2014, I, Susan Taylor, make the following statement at the direction of, and on behalf of, each of the abovementioned Boards in respect of the distribution to be paid by AusNet Services on 24 December 2014 ("the distribution"):

"That the Board is satisfied on reasonable grounds that, immediately after making the distribution to securityholders, AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services Finance Trust are able to fulfil the liabilities of AusNet Services Finance Trust as these liabilities fall due."

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Company Secretary

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