

**BLACKGOLD NATURAL RESOURCES LIMITED**

(Company Registration Number: 199704544C)

(Incorporated in the Republic of Singapore)

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**SUPPLEMENTAL DEED TO THE PROPOSED PLACEMENT  
OF NEW SHARES IN THE CAPITAL OF THE COMPANY**

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**1. INTRODUCTION**

1.1 The board of directors (the “**Board**” or “**Directors**”) of BlackGold Natural Resources Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement made on 31 July 2022 (the “**Placement Announcement**”) in relation to the signing of placement agreements (collectively, the “**Placement Agreements**”) between Heliyanto, Sudiarso Prasetio, Tan Chee Kiang (collectively, the “**Placees**”) and the Company (collectively, the “**Parties**”) for the proposed placement of new ordinary shares in the capital of the Company (“**Shares**”), (the “**Proposed Placement**”).

1.2 *Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Placement Announcement.*

1.3 Further to the Placement Announcement, the Board wishes to announce that the Company had, on 30 September 2022, entered into a supplemental deed with each of the Placees (“**Supplemental Deeds**”) to amend the Placement Agreements on the terms and subject to the conditions set out in the Supplemental Deeds, which is supplemental to the Placement Agreements.

**2. EXTENSION OF CUT-OFF DATE TO SATISFY CONDITIONS PRECEDENT**

2.1 Pursuant to the Placement Agreements, the latest date for the satisfaction of the Conditions Precedent (as set out on paragraph 2.3 of the Placement Announcement) is 30 September 2022 (the “**Cut-off Date**”).

2.2 Under the terms of the Supplemental Deeds, the Parties have agreed that the Cut-off Date shall be extended to 30 November 2022.

2.3 Except to the extent supplemented, varied or amended by the provisions of the Supplemental Deed, the terms and conditions of Placement Agreements remain in full force and effect.

**3. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the Placement Agreements and the Supplemental Deeds are available for inspection during normal business hours from 9.00 a.m. to 5.00 p.m. at the Company’s registered office at 7 Temasek Boulevard #08-07 Suntec Tower 1 Singapore 038987 for three (3) months from the date of this announcement.

#### 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement, and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

#### 5. TRADING CAUTION

Shareholders are advised to exercise caution in trading their Shares. The Proposed Placement is subject to certain conditions. There is no certainty or assurance as at the date of this announcement that the Proposed Placement will be completed (in part or in full) or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

#### By Order of the Board

Andreas Rinaldi  
Executive Director and CEO  
30 September 2022

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This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.

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