



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**ISSUE OF S\$398 MILLION FIXED RATE NOTES
DUE 2027 BY FCL TREASURY PTE. LTD.**

Singapore, 23 February 2017 – Further to the announcements dated 16 February 2017 and 17 February 2017 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$398 million in aggregate principal amount of 4.150 per cent. notes due 2027 (the "**Series 1 Notes**") under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 (the "**Programme**"). The obligations of the Issuer under the Series 1 Notes are guaranteed by the Company.

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, lead manager and bookrunner for the Series 1 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 1 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 1 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 1 Notes.

Please note that the approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

The Series 1 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 24 February 2017.

Catherine Yeo
Company Secretary

23 February 2017