

AUSGROUP LIMITED
(UNDER INTERIM JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration Number No. 200413014R)

DEFAULT ON PAYMENT OF MULTICURRENCY DEBT ISSUANCE PROGRAMME

AusGroup Limited (Under Interim Judicial Management) (the “**Company**”) wishes to announce that pursuant to the appointment of the interim judicial managers, it is presently not in the position to redeem and to pay the interest payment for Series 001 S\$110,000,000 7.45 per cent. notes (ISIN: SG6TF6000008) (the “**Notes**”) issued under the S\$350,000,000 Multicurrency Debt Issuance Programme established by the Company, which was due on 3 December 2022.

The Company intends to engage with the trustee and noteholders regarding the Notes. Further updates will be announced periodically as and when there is any material development in relation to the Notes.

Shareholders should seek advice from their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the action they should take.

SUBMITTED BY THE INTERIM JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Interim Judicial Managers
5 December 2022