SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	Taiti-General
١.	Name of Listed Issuer:
	ST Group Food Industries Holdings Limited
	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	03-Jul-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial	Shareholder/Unitholder A
Substantiai	Shareholder/Officiolder A



KCPLP Investments Pty Ltd
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
✓ Becoming a Substantial Shareholder/Unitholder
☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
03-Jul-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
03-Jul-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable.

Quantum of total voting snares/units (*including voting snares/units underlying rights/options/* warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	3,183,600	17,494,800	20,678,400
As a percentage of total no. of voting shares/units:	1.29	7.11	8.4
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 3,183,600	Deemed Interest 17,494,800	Total 20,678,400

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	Centurion Equity Pty Limited is the trustee of the Centurion Equity Trust, a fixed unit trust, and holds the shares in ST Group Food Industries Holdings Limited (the "Company") in trust for the unitholders. The unitholders of the Centurion Equity Trust are (a) STG Investments Pty Ltd (as trustee for the Tatt Ghee Saw Family Trust) which holds 51% of the units, (b) Ms. Saw Lee Ping (as trustee for the Tian & Young Family Trust) which holds 19% of the units, (c) Ricgo Pty Ltd which holds 6% of the units, (d) JL Lee Investments Pty Ltd which holds 5% of the units, (f) Lemy Pty Ltd which holds 6% of the units, (g) YSN Investments Pty Ltd which holds 6% of the units, and (h) Alpine Investments Pty Ltd which holds 1% of the units.
	By virtue of Section 4 of the SFA, the unitholders of the Centurion Equity Trust are deemed to have an interest in the shares held by Centurion Equity Pty Limited.
	Accordingly, KCPLP Investments Pty Ltd is deemed to have an interest in 17,494,800 shares held by Centurior Equity Pty Limited in the Company.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Mr. Pang Kher Chink is the sole director and sole shareholder of KCPLP Investments Pty Ltd.
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	The percentage interest has been calculated based on 246,000,000 shares in issue as at 3 July 2019. Any
	discrepancies in the percentages listed and totals thereof are due to rounding.
Subs	stantial Shareholder/Unitholder B
Subs	stantial Shareholder/Unitholder B
Subs	stantial Shareholder/Unitholder B

Pang Kher Chink
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
→ Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest: 03-Jul-2019 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
03-Jul-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/* warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	5,290,400	20,678,400	25,968,800
As a percentage of total no. of voting shares/units:	2.15	8.41	10.56
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 5,290,400	Deemed Interest 20,678,400	Total 25,968,800

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Pang Kher Chink is the sole director and sole shareholder of KCPLP Investments Pty Ltd which is the trustee of the KCPLP Family Trust, a discretionary trust. The beneficiaries under the trust include, inter alia, the primary beneficiaries, comprising Mr. Pang Kher Chink and his spouse, Ms. Thanh Ngoc Le Pang ("Specified Beneficiaries") and the classes of eligible beneficiaries include, inter alia, (a) parents, spouse, children, grandchildren, siblings of the Specified Beneficiaries, (b) schools, universities, colleges and other educational bodies within or outside Australia, (c) companies of which the beneficiaries are a shareholder of, and (d) trustees of any trust which the beneficiary has an interest. The appointor of the trust is Mr. Pang Kher Chink, who has the power to, inter alia, remove and appoint a new trustee. The settlor of the trust is Mr. Saw Kee Guan, an unrelated third party who is not entitled to any benefit under the trust.

Centurion Equity Pty Limited is the trustee of the Centurion Equity Trust, a fixed unit trust, and holds the Company's shares in trust for the unitholders. The unitholders of the Centurion Equity Trust are (a) STG Investments Pty Ltd (as trustee for the Tatt Ghee Saw Family Trust) which holds 51% of the units, (b) Ms. Saw Lee Ping (as trustee for the Tian & Young Family Trust) which holds 19% of the units, (c) Ricgo Pty Ltd which holds 6% of the units, (d) JL Lee Investments Pty Ltd which holds 5% of the units, (e) KCPLP Investments Pty Ltd which holds 6% of the units, (n) YSN Investments Pty Ltd which holds 6% of the units, and (n) Alpine Investments Pty Ltd which holds 1% of the units.

By virtue of Section 4 of the SFA, the beneficiaries of the KCPLP Family Trust are treated as having an interest in the Shares held by KCPLP Investments Pty Ltd and the unitholders of the Centurion Equity Trust are deemed to have an interest in the shares held by Centurion Equity Pty Limited.

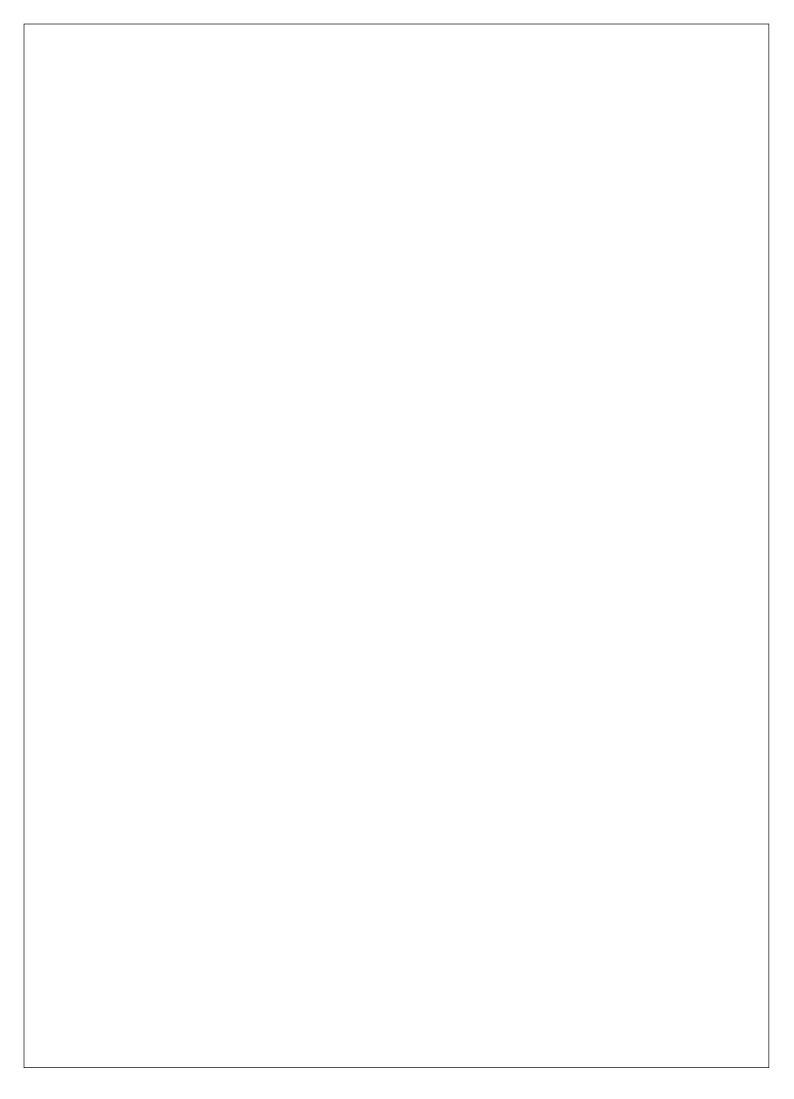
Accordingly, Mr. Pang Kher Chink is deemed to have an interest in 17,494,800 shares held by Centurion Equity Pty Limited and 3,183,600 shares held by KCPLP Investments Pty Ltd in the Company.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	Please	e refer to paragraph 9 of Substantial Shareholder A's notification above.
10.	Attac	chments (<i>if any</i>): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):

The percentage interest has been calculated based on 246,000,000 shares in issue as at 3 July 2019. Any

discrepancies in the percentages listed and totals thereof are due to rounding.



Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
No	t applicable.
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
No	t applicable.
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
\checkmark	Others (please specify):
Th	is notification is pursuant to the listing of the Company on Catalist of the Singapore Exchange Securities Tradin

(a) Name of Individual: Chin Poh Yeen (b) Designation (if applicable): Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited Transaction Reference Number (auto-generated): 6 7 5 3 3 4 3 4 6 3 1 6 2 0 3	(a)	Name of leadividuals
(b) Designation (if applicable): Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited Transaction Reference Number (auto-generated):		Name of Individual:
Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited Transaction Reference Number (auto-generated):		Chin Poh Yeen
(c) Name of entity (if applicable): ST Group Food Industries Holdings Limited Fransaction Reference Number (auto-generated):	(b)	Designation (if applicable):
ST Group Food Industries Holdings Limited Fransaction Reference Number (auto-generated):		Financial Controller
Transaction Reference Number (auto-generated):	(c)	Name of entity (if applicable):
		ST Group Food Industries Holdings Limited
	Transac	tion Reference Number (auto-generated):
	6 7 5	3 3 4 3 4 6 3 1 6 2 0 3