

**CELESTIAL NUTRIFOODS LIMITED
(IN LIQUIDATION)
(Incorporated in Bermuda)
(Bermudan Company Registration Number 34139)**

ANNOUNCEMENT

The Liquidator refers to the Company's previous announcements concerning the Liquidation of the Company.

All remaining tasks in relation to the conduct of the Liquidation have been completed and the Liquidator intends to proceed to finalise the Liquidation of the Company and to seek his release as Liquidator. Pursuant to the provisions in the Companies Act (Cap.50), the Liquidator is obligated to provide contributories with a notice of intention to apply for release (Form 66), which is **enclosed**. Any objections to the release and finalisation of the Liquidation must be received within 21 days from 18 May 2018.

The Liquidator advises that there will be no distributions to contributories from the Liquidation.

For further information regarding this announcement, please contact Mr. David Kim of the Liquidator's office at +65 6831 7820.

Yit Chee Wah
Liquidator
18 May 2018

Form 66
(Rule 149)

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Companies Winding Up)
Originating Summon No. 195 of 2010)

In the matter of

The Companies Act, Cap 50

And

In the matter of

Celestial Nutrifooods Limited
(In Liquidation)
(Bermudian Reg. No. 34139)

NOTICE TO CREDITORS AND CONTRIBUTORIES OF INTENTION TO APPLY FOR RELEASE

TAKE NOTICE that I, the Liquidator of the abovenamed company, intend to apply to the Court for my release, and further take notice that any objection you may have to the granting of my release must be notified to the Court within 21 days of the date hereof.

Dated this 18th day of May 2018



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Yit Chee Wah
Liquidator

Celestial Nutrifooods Limited
(In Liquidation)
C/- FTI Consulting (Singapore) Pte Ltd,
#12-02, 8 Shenton Way
Singapore 068811

Note : Section 276(4) of the Companies Act, Cap. 50 states that an Order of Court releasing the Liquidator shall discharge him from all liability in respect of any act done or default made by him in the administration of the affairs of the Company or otherwise in relation to his conduct as Liquidator, but any such order may be revoked on proof that it was obtained by fraud or by suppression or concealment of any material fact.