



GUJARAT NRE COKE LIMITED

REGISTERED OFFICE : 22, CAMAC STREET, BLOCK-C, 5TH FLOOR, KOLKATA - 700 016
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CIN: L51909WB1986PLC040098 ; WEBSITE : www.gujaratnre.com

24th December 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of Management Committee Meeting held today, i.e. 24th December, 2015

This is to inform you, pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Management Committee of the Company at its meeting held today, has considered and allotted 21,38,77,070 equity shares of Rs. 10/- each at Rs. 11.03 (including a premium of Rs. 1.03 per equity share) to the following Lenders of the Company:

- Axis Bank Limited – 9,72,70,953 equity shares
- State Bank of Hyderabad – 7,75,92,629 equity shares
- Lakshmi Vilas Bank – 1,55,12,703 equity shares
- ICICI Bank Limited – 39,65,051 equity shares
- Export-Import Bank of India – 1,36,01,050 equity shares
- DBS Bank Limited – 59,34,684 equity shares

The aforesaid equity shares have been allotted consequent upon the option exercised by the said Lenders to convert their debt into equity shares of the Company under CDR package in accordance with the resolution passed by the members of the Company.

Consequently, the paid-up capital of the Company has increased from Rs. 803,65,00,490 to Rs. 1017,52,71,190 comprising of 96,50,39,109 Equity Shares of Rs. 10/- each and 5,24,88,010 "B" Equity Shares of Rs. 10/- each.

This is for your information and record with a request to upload the same on your website.

Thanking you
Yours faithfully
For Gujarat NRE Coke Ltd

Mukund Chandak
Company Secretary

- Cc :
1. National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
 2. Singapore Stock Exchange