



REDEMPTION AND CANCELLATION OF S\$200,000,000 5.00% SUBORDINATED PERPETUAL SECURITIES (ISIN: SG57D5995717) (THE "PERPETUAL SECURITIES") ISSUED BY SEMBCORP INDUSTRIES LTD (THE "COMPANY") UNDER ITS S\$2,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Reference is made to the announcement dated 6 July 2018 where the Company shall redeem all, and not some only, of the Perpetual Securities on 21 August 2018 pursuant to Condition 5(b) of the terms and conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and Additional Distribution Amount) (if any) to (but excluding) 21 August 2018 (together, the "**Redemption Moneys**"). Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the terms and conditions of the Perpetual Securities.

The Company wishes to announce that in accordance with the announcement dated 6 July 2018 and the notice to the holders of the Perpetual Securities given on 6 July 2018, payment of the Redemption Moneys has been effected on 21 August 2018 and accordingly, it has successfully redeemed all outstanding Perpetual Securities, and the redeemed Perpetual Securities will be cancelled thereafter.

BY ORDER OF THE BOARD
SEMBCORP INDUSTRIES LTD

21 August 2018