

AUSGROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration Number No. 200413014R)

SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES (ISIN: SG6TF6000008) (the “Notes”)

(1) MEETING OF CREDITORS OF NT PORT AND MARINE PTY LTD

(2) NOTICE OF INFORMAL MEETING OF NOTEHOLDERS

(3) LETTER OF NOTICE FROM THE NOTES TRUSTEE TO NOTEHOLDERS

AusGroup Limited (Under Judicial Management) (the “**Company**”) refers to the announcement dated 16 December 2022 on the voluntary administration of NT Port and Marine Pty Ltd (“**NTPM**”).

1. MEETING OF CREDITORS’ OF NTPM

The Company wishes to announce that the joint and several voluntary administrators of NTPM (the “**Administrators**”) have convened a meeting of creditors of NTPM to be held on 21 July 2023 (“**Creditors’ Meeting**”).

2. NOTICE OF INFORMAL MEETING OF NOTEHOLDERS BY THE VOLUNTARY ADMINISTRATORS

In connection with the Creditors’ Meeting, the Administrators intend to convene an informal meeting for the benefit of the holders of the Notes (the “**Noteholders**”) on **Monday, 17 July 2023 at 12:00pm Singapore time GMT +08:00 hour** (the “**Informal Meeting**”). Attendance of the Informal Meeting is not compulsory.

Please note that:

- (a) the Informal Meeting is not intended to and does not amount to a meeting under or in connection with the trust deed constituting the Notes;
- (b) the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;
- (c) the Informal Meeting is private and confidential and will be held on an entirely without prejudice basis; and
- (d) in addition to Noteholders on the records of The Central Depository (Pte) Limited who presently are recognised as Noteholders under the terms of the trust deed and the Notes, there may be persons holding the underlying beneficial interest who may also attend the Informal Meeting, and the reason why these persons have been allowed to attend is not in recognition of their status as Noteholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Noteholders having rights may take instructions from.

Further details of the above meeting can be found in the notice of informal meeting of Noteholders dated 12 July 2023 issued by the Administrators (the “**Notice**”) and if any Noteholder has not received a copy of the Notice, please contact Bernard Hall (berhall@deloitte.com.au) with your relevant details (including your full name, identification

number, the value of the Notes held (if through nominees, please identify nominee), and contact details).

By contacting the Administrators and providing such details, such Noteholder represents, warrants and agrees that any personal data of any individual provided by or on behalf of such Noteholder has been obtained with such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by the Company and the Administrator (and any of their respective officers and advisors) for the purposes of the Informal Meeting and any additional meetings of Noteholders whether formal or informal (including the preparation and compilation of the attendance lists and other documents relating to the Informal Meeting) and to the receipt of communications from the Company and the Administrator (and any of their respective officers and advisors) in connection with matters relating to the Notes, including but not limited to electronic mail, in accordance with the provisions of the Singapore Personal Data Protection Act 2012 (2020 Rev Ed) ("**PDPA**"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Noteholder or the individual whose personal data was provided and the termination or conclusion of the Informal Meeting. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

3. LETTER FROM THE NOTES TRUSTEE TO NOTEHOLDERS

Separately, DBS Trustee Limited (the "**Notes Trustee**") has issued a letter dated 11 July 2023 (the "**Letter**") to Noteholders in relation to: (i) the Creditors' Meeting, in which the creditors of NTPM will be requested to vote on a number of resolutions and (ii) the provision of other updates on the administration process of NTPM.

The Letter has been sent to Noteholders at the addresses on record and a copy of the Letter (save for Appendix A) is enclosed in this announcement. Appendix A of the Letter has not been published at the Administrators' request and Noteholders who wish to obtain a copy of the Appendix A should contact Bernard Hall (berhall@deloitte.com.au) with your relevant details (including your name and contact details).

Further announcement will be made by the Judicial Managers as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares and the Notes of the Company. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
13 July 2023
