



General Announcement

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Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) HONG LEONG INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* Company name QUILL CAPITA TRUST

* Stock name QCAPITA

* Stock code 5123

* Contact person LOK RIKHAI

* Designation EXECUTIVE, CORPORATE FINANCE

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Type * Announcement

Subject *: OTHERS

(Note : INFORMATION ENTERED IN THE DESCRIPTION FIELD WILL BE DISPLAYED AS THE TITLE OF THE ANNOUNCEMENT IN BURSA MALAYSIA'S WEBSITE)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

QUILL CAPITA TRUST ("QCT")

PROPOSED ISSUANCE OF:

(I) SENIOR COMMERCIAL PAPERS/SENIOR MEDIUM TERM NOTES ("SENIOR CP/MTN") PURSUANT TO A SENIOR CP/MTN PROGRAMME OF UP TO RM290.0 MILLION IN NOMINAL VALUE ("SENIOR CP/MTN PROGRAMME"); AND

(II) JUNIOR COMMERCIAL PAPERS/JUNIOR MEDIUM TERM NOTES ("JUNIOR CP/MTN") PURSUANT TO A JUNIOR CP/MTN PROGRAMME OF UP TO RM450.0 MILLION IN NOMINAL VALUE ("JUNIOR CP/MTN PROGRAMME")

(COLLECTIVELY REFERRED TO AS THE "CP/MTN PROGRAMMES")

BY MURUD CAPITAL SDN BHD (FORMERLY KNOWN AS GANDALF CAPITAL SDN BHD) ("MCSB")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

1. Introduction

On behalf of the Board of Directors of Quill Capita Management Sdn Bhd (the management company of QCT), Hong Leong Investment Bank Berhad ("HLIB") is pleased to announce that the Securities Commission Malaysia had vide its letter dated 20 October 2014 authorised the CP/MTN Programmes with a combined aggregate nominal value of up to RM450.0 million.

HLIB has been appointed as the Principal Adviser, Lead Arranger and Lead Manager for the CP/MTN Programmes.

2. Details of the CP/MTN Programmes

MCSB as the issuer, is a special purpose company wholly owned and established by QCT to raise financing on behalf of QCT.

The CP/MTN Programmes shall be secured by a list of securities, inter-alia, a third party first ranking legal charge over a freehold land held under GRN 46222, Lot 73 Section 0070, Town and District of Kuala Lumpur, Federal Territory of Kuala Lumpur together with five (5) blocks of four (4) to seven (7) storey commercial building consisting of office-cum retail space, a multi-purpose hall together with two (2) levels of car park erected thereon ("Property").

The proceeds raised from the issuance of the Senior CP/MTN and the Junior CP/MTN shall be utilised by MCSB, amongst others, to advance to QCT to part finance the acquisition of the Property, to finance its investment activities, and to refinance its existing/future borrowings.

This announcement is dated 21 October 2014.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

