

TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Tritech Building Singapore 416180

(Company Registration No.: 200809330R)

COMPLETION OF THE PROPOSED ISSUE OF 28,803,000 NEW ORDINARY SHARES IN THE CAPITAL OF TRITECH GROUP LIMITED

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 5 June 2017 and 27 June 2017 in respect of the Proposed Placement, unless otherwise stated or the context otherwise requires.

The Board of Directors ("Directors") of Tritech Group Limited ("Company" and together with its subsidiaries, the "Group") refers to the Company's announcements dated 5 June 2017 and 27 June 2017 in relation to the Proposed Placement. The Company wishes to announce that the completion of the Proposed Placement has taken place today, with the Placement Shares being issued and allotted to the Placee. The Placement Shares rank *pari passu* in all respects with the existing issued Shares of the Company.

Following the issue and allotment of the Placement Shares, the total number of issued and paid-up ordinary shares of the Company has increased from 879,168,182 Shares to 907,971,182 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited with effect from 9:00 a.m. on 29 June 2017.

BY ORDER OF THE BOARD

Dr Wang Xiaoning Managing Director

27 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.