JAYA HOLDINGS LIMITED
(Company Registration No. 199002391E)
(Incorporated in Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH RULE 1018(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST Listing Manual")

The Board of Directors of Jaya Holdings Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1018(1)(b) of the SGX-ST Listing Manual:-

1. The Company's assets and liabilities as at 30 November 2017 are as follows:-

	S$'000
Cash and cash equivalent	1,207
Prepayments	48
Total Assets	1,255
Less:	
Liabilities	(170)
Net Assets Attributable to Owners of the Company	1,085

2. The Company's utilisation of cash in the month of November 2017 was for payment of operating and transaction expenses and is as follows:-

	S$'000
Opening balance at 31 October 2017	1,328
Less:	
Directors' fees	(92)
Legal and professional fees	(19)
Staff costs and related expenses	(9)
Other expenses	(1)
Closing balance at 30 November 2017	1,207

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditors.

By Order of the Board

Ngiam May Ling
Company Secretary

14 December 2017