

FEDERAL INTERNATIONAL (2000) LTD

(Company Registration No.: 199907113K)
(Incorporated in the Republic of Singapore)

THE PROPOSED CONSOLIDATION OF EVERY FORTY (40) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF FEDERAL INTERNATIONAL (2000) LTD HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

In this announcement, unless otherwise defined, capitalised terms have the same meaning ascribed to them in the announcements made by the Company on 2 March 2015 and 13 March 2015.

1. INTRODUCTION

1.1 The Directors of the Company refer to the announcements dated 2 March 2015 and 13 March 2015 in relation to the Revised Proposed Share Consolidation.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

2.1 The Directors are pleased to announce that the approval in-principle (the “**AIP**”) has been obtained from the SGX-ST on 17 March 2015, for the listing and quotation of the Consolidated Shares on the mainboard of the SGX-ST.

2.2 The AIP is subject to:

- (a) Shareholders' approval being obtained for the Revised Proposed Share Consolidation at an extraordinary general meeting to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

2.3 Please note that the AIP of the SGX-ST is not to be taken as an indication of the merits of the Revised Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Koh Kian Kiong
Executive Chairman & Chief Executive Officer
17 March 2015