

**KIMLY LIMITED**  
(Incorporated in the Republic of Singapore)  
Registration No. 201613903R)  
("Company")

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**PROPOSED ACQUISITION OF OPERATING LEASES AND BUSINESS OPERATIONS OF A COFFEE SHOP AND INDUSTRIAL CANTEEN**

**- RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF CONSIDERATION SHARES**

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The Board of Directors ("**Board**") of Kimly Limited (the "**Company**") refers to the announcement made by the Company on 14 June 2017 (the "**Announcement**") in relation to, *inter alia*, the Coffee Shop Acquisition and the Industrial Canteen Acquisition. Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company had on 28 June 2017 received the listing and quotation notice from the SGX-ST (the "**Listing and Quotation Notice**") for the listing of, and quotation for, 3,000,000 Consideration Shares on Catalist, comprising 1,700,000 Coffee Shop Consideration Shares and 1,300,000 Industrial Canteen Consideration Shares, subject to compliance with SGX-ST's listing requirements.

The Listing and Quotation Notice is not an indication of the merits of the Coffee Shop Acquisition, the Industrial Canteen Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Vincent Chia Cher Khiang  
Executive Director  
28 June 2017

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*Kimly Limited (the "**Company**") was listed on the Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 20 March 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*