



July 25, 2019

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be informed that Ayala Corporation will conduct a Special Analysts' Briefing to discuss updates on AC Energy on August 2, 2019, 3:00pm at South Room B, 25th Floor, Tower One, Ayala Triangle, Ayala Avenue, Makati City.

Very truly yours,


CELESTE M. JOVENIR
Head, Investor Relations

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 25, 2019

2. SEC Identification Number

34218

3. BIR Tax Identification No.

000-153-610-000

4. Exact name of issuer as specified in its charter

AYALA CORPORATION

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

32F to 35F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City
Postal Code
1226

8. Issuer's telephone number, including area code

(02)908-3000

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	627,340,946
Preferred B Series 1 Shares	20,000,000
Preferred B Series 2 Shares	27,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein

item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation
AC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure	
Notice of Special Analysts' Briefing on AC Energy	
Background/Description of the Disclosure	
Please be informed that Ayala Corporation will conduct a special analysts' briefing to discuss updates on AC Energy on August 2, 2019, 3:00 PM to 5:00 PM	
South Room B, 25th Floor, Tower One, Ayala Triangle, Ayala Avenue, Makati City	
The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.	
Type of Briefing	Special Analysts' Briefing
Subject of the Briefing	AC Energy updates
Date of the Briefing	Aug 2, 2019
Time	3:00pm
Venue	South Room B, 25th Floor, Tower One, Ayala Triangle, Ayala Avenue, Makati City
Contact Person	Gae Hizon
Contact Details	hizon.gc@ayala.com.ph
Other Relevant Information	
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Filed on behalf by:	
Name	Celeste Jovenir
Designation	Investor Relations Head