



TA CORPORATION LTD.

(Incorporated in the Republic of Singapore)

Co. Registration No. 201105512R

ANNOUNCEMENT

Consent solicitation exercise in relation to the outstanding S\$27,000,000 6.00 per cent. Notes due 2026 comprised in Series 003 (ISIN: SGXF74214317) issued under the S\$300,000,000 Multicurrency Medium Term Note Programme of TA Corporation Ltd. (the “Notes”)

– Entry into the Fifth Supplemental Trust Deed

The board of directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to:

- (a) the notice of meeting dated 7 October 2025 issued by the Company in relation to the convening of the Noteholders’ Meeting;
- (b) the consent solicitation statement dated 7 October 2025 issued by the Company to the Noteholders (the “**Consent Solicitation Statement**”); and
- (c) the notice of results of meeting dated 29 October 2025 issued by the Company in relation to the passing of the Extraordinary Resolution of the Noteholders.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution at the Noteholders’ Meeting, the Company has today entered into a fifth supplemental trust deed (the “**Fifth Supplemental Trust Deed**”) with DB International Trust (Singapore) Limited, as trustee, to give effect to the Extraordinary Resolution. Accordingly,

- (i) the Maturity Date of the Notes has been extended from 26 July 2026 to 31 December 2032;
- (ii) default interest will be disappplied for the entire tenure of the Notes;
- (iii) a put option has been inserted, providing that the Issuer shall, at the option of the holder of any Notes, redeem such Notes at their principal amount on 31 December 2030;
- (iv) there has been an amendment to the Call Redemption Dates under Condition 5(k) of the Notes;
- (v) there has been an amendment to the interest rate of the Notes from 6.00 per cent. per annum, payable semi-annually in arrear, to 4.50 per cent. per annum, payable at maturity, with effect from 31 December 2025;

- (vi) a provision has been inserted to provide for repayment of interest on the Notes according to the interest repayment schedule set out in the Fifth Supplemental Trust Deed;
- (vii) there will be a suspension from compliance with the Relevant Financial Covenants for the period from 27 July 2026 to 31 December 2032 (being the extended maturity date of the Notes); and
- (viii) there has been an amendment to Condition 15 of the Notes to permit all future notices to be given to Noteholders by way of an announcement on the website of the SGX-ST.

The payment of the Consent Fee has also been made today.

BY ORDER OF THE BOARD

Foo Soon Soo/Chiang Yi Shin
Company Secretaries

Date: 31 October 2025