



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTICE OF RECORD DATE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that, subject to the approval of the shareholders of Yangzijiang Shipbuilding (Holdings) Ltd. (the “Company”) for the proposed final dividend at the Fourteenth Annual General Meeting to be held on 30 April 2020, the Share Transfer Books and Register of Members of the Company will be closed on 15 May 2020 for the purpose of determining entitlements of ordinary shareholders to the tax exempt (one-tier) final dividend of S\$0.045 per ordinary share (the “**Final Dividend**”) in respect of the financial year ended 31 December 2019.

Duly completed registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 14 May 2020 will be registered before entitlements to the Final Dividends are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company’s ordinary shares as at 5.00 p.m. on 14 May 2020 will be entitled to the Final Dividend.

Payment of the Final Dividend, if approved by the shareholders at the Fourteenth Annual General Meeting, will be made on 28 May 2020.

By Order of the Board

Ren Letian
Chief Executive Officer

24 April 2020