
**NOTICE OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF OUE LIPPO
HEALTHCARE LIMITED AND DESPATCH OF CIRCULAR TO SHAREHOLDERS**

Further to the announcement made by the Company on 18 September 2018, OUE Lippo Healthcare Limited (the “**Company**”) wishes to announce that it will today be despatching to shareholders of the Company (the “**Shareholders**”) a circular dated 26 September 2018 (the “**Circular**”) setting out the details of, and other relevant information pertaining to:

- (a) the proposed acquisition by the Company of 400,000 ordinary shares, representing 40% of the total issued share capital of Bowsprit Capital Corporation Limited, held by LK REIT Management Pte. Ltd. (“**LKRM**”), upon the terms and conditions of the conditional sale and purchase agreement dated 18 September 2018 entered into by the Company and OUE Limited as purchasers, LKRM as vendor and PT Lippo Karawaci Tbk (“**PT LK**”) as guarantor (the “**Proposed Manager Acquisition**”);
- (b) the proposed acquisition by OLH Healthcare Investments Pte. Ltd. (“**OHI**”), an indirect wholly-owned subsidiary of the Company, of 83,593,683 units, representing approximately 10.63% of the total issued units of First Real Estate Investment Trust, held by Bridgewater International Limited (“**Bridgewater**”), upon the terms and conditions of the conditional sale and purchase agreement dated 18 September 2018 entered into by OHI as purchaser, Bridgewater as vendor and PT LK as guarantor (the “**Proposed Units Acquisition**”),

together with a notice of the extraordinary general meeting of Shareholders to be held on 11 October 2018 at 10.00 a.m. at Stephen Riady Auditorium @ NTUC, Level 7, NTUC Centre, One Marina Boulevard, Singapore 018989, that will be convened for the purposes of seeking Shareholders’ approval for the Proposed Manager Acquisition and the Proposed Units Acquisition.

An electronic copy of the Circular is also available on the website of the Company at www.ouelh.com and the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board

Dr. Wong Weng Hong
Chief Executive Officer and Executive Director

26 September 2018

*This announcement has been prepared by OUE Lippo Healthcare Limited (formerly known as International Healthway Corporation Limited) (the “**Company**”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of*

OUE Lippo Healthcare Limited

Company Registration No. 201304341E

(In receivership over charged shares in certain subsidiaries)

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this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).