

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

UPDATE ON CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Winsway Enterprises Holdings Limited (the “**Company**”) dated 24 April 2016 (the “**Announcement**”) and the circular of the Company dated 25 April 2016 in relation to, among other things, the proposed change in board lot size of the Company. Capitalised terms used in this announcement shall bear the same meanings as those terms are defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the board lot size of the Consolidated Shares for trading on the Stock Exchange will be changed from 1,000 Consolidated Shares to 12,000 Consolidated Shares with effect from 9:00 a.m. on Monday, 17 October 2016.

To alleviate the difficulties in trading odd lots of the Consolidated Shares arising from the change of board lot size of the Consolidated Shares, the Company has appointed Computershare Hong Kong Investor Services Limited to provide odd lot matching services to the Shareholders who wish to top up or sell their holdings of odd lots of the Consolidated Shares during the period from 9:00 a.m. on Monday, 17 October 2016 to 4:00 p.m. on Tuesday, 8 November 2016. Holders who wish to dispose of or top up odd lots should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during the period from 9:00 a.m. on Monday, 17 October 2016 to 4:00 p.m. on Tuesday, 8 November 2016.

Holders of the Consolidated Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the odd lot matching facility.

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Chief Executive Officer and Company Secretary

Hong Kong, 11 May 2016

As at the date of this announcement, the executive Directors are Ms. Cao Xinyi, Ms. Zhu Hongchan, Mr. Wang Yaxu and Mr. Feng Yi, the non-executive Director is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.