

VERTEX VENTURE HOLDINGS LTD (THE "ISSUER")**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME - S\$450,000,000
3.30% NOTES DUE 2028 (THE "NOTES")****- PROPOSED LISTING OF A SPECIAL PURPOSE ACQUISITION COMPANY
SPONSORED BY THE ISSUER**

The board of directors of the Issuer (the "**Board**") refers to Rule 323 of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual, wherein it is stated that an issuer shall immediately disclose to the SGX-ST via SGXNET any information which may have a material effect on the price or value of its debt securities or on an investor's decision whether or not to trade in such debt securities.

The Board wishes to inform that the Issuer had submitted an application to SGX-ST to list a newly-incorporated Cayman Islands exempted private company, Vertex Technology Acquisition Corporation Ltd ("**VTAC**"), as a special purpose acquisition company (the "**Application**"). The Issuer is the sponsor to VTAC in connection with the Application.

The Board wishes to announce VTAC has received an eligibility-to-list letter ("**ETL Letter**") from the SGX-ST today, informing VTAC of its conditional eligibility for a SGX-ST Mainboard listing (the "**Listing**"). Pursuant to the ETL Letter, the listing of VTAC is subject to, among others, VTAC's compliance with the conditions stipulated within the ETL Letter as well as the prevailing market conditions. The Issuer as sponsor to VTAC plans to make an investment of S\$30.0 million in VTAC through the subscription of units in VTAC and intends to contribute up to S\$10.0 million of "at-risk" capital through the purchase of warrants in a private placement concurrent with the Listing.

The Issuer will make further announcements as and when there are further material developments.

BY ORDER OF THE BOARD**VERTEX VENTURE HOLDINGS LTD**

Chua Kee Lock

Director and Chief Executive Officer

24 December 2021