

**Swee Hong Limited**  
(Company Registration No.: 198001852R)  
(Incorporated in the Republic of Singapore)

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**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE FINANCIAL ENTRY  
CRITERIA WITH EFFECT FROM 5 DECEMBER 2016**

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The Exchange has notified the Company that it would be placed on the watch-list with effect from 5 December 2016 as the Company has recorded the following:

- (a) pre-tax losses for the three most recently completed consecutive financial years (based on audited full year consolidated accounts); and
- (b) an average daily market capitalization of less than S\$40 million over the last 6 months.

The Company must take active steps to restore its financial health and meet the requirements of Listing Rule 1314(1) within 36 months from 5 December 2016, failing which the Exchange would delist the Company or suspend trading in the Company's shares with a view to delisting the Company.

Listing Rule 1314(1) states that an issuer may apply for its removal from the watch-list if it records consolidated pre-tax profit for the most recently completed financial year (based on the latest full year consolidated audited accounts) and has an average daily market capitalisation of S\$40 million or more over the last 6 months.

The Company would like to notify all its shareholders and business partners that the Group's business will continue as usual.

**By Order of the Board**

Tan Swee Gek  
Company Secretary  
4 December 2016