



ANCHOR RESOURCES LIMITED
(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

**PROPOSED PLACEMENT OF AN AGGREGATE OF 30,770,000 NEW ORDINARY SHARES IN
THE CAPITAL OF THE COMPANY
– RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in Anchor Resources Limited's ("**Company**") announcement dated 27 June 2016.*

The Board is pleased to announce that the Company had on 18 July 2016 received the listing and quotation notice from the SGX-ST for the listing of and quotation for the 30,770,000 Placement Shares ("**Notice**") on the Catalist board of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements. The Notice requires the Placement Shares to be placed out within seven market days from the date thereof.

The Notice is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries or their securities.

The Company will further update shareholders upon the allotment and issue of the Placement Shares.

By Order of the Board

Dr Wilson Tay Chuan Hui
Lead Independent Director and Non-Executive Chairman
19 July 2016

*Anchor Resources Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 18 March 2016. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Josh Tan, Vice President, who can be contacted at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.