

**METAL COMPONENT ENGINEERING LIMITED**  
**Company Registration No. 198804700N**

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**LISTING AND QUOTATION OF NEW ORDINARY SHARES PURSUANT TO EXERCISE OF WARRANTS**

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The Board of Directors ("**Board**") of Metal Component Engineering Limited ("**Company**") wishes to announce that, pursuant to the exercise of Warrants issued under the Deed Poll dated 6 August 2012, 500,000 new ordinary shares in the capital of the Company ("**New Shares**") have been allotted and issued by the Company on 23 February 2015. The New Shares are expected to be listed and quoted on Catalist on or about 25 February 2015, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up ordinary shares of the Company has increased to 374,119,000 shares.

**BY ORDER OF THE BOARD**

Lee Wei Hsiung  
Tan Kwang Hwee, William  
Company Secretaries  
24 February 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*