



CMMT 2019 Investor Conference

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1. 2019 Business Result
2. Outlook

2019 Business Result-B/S

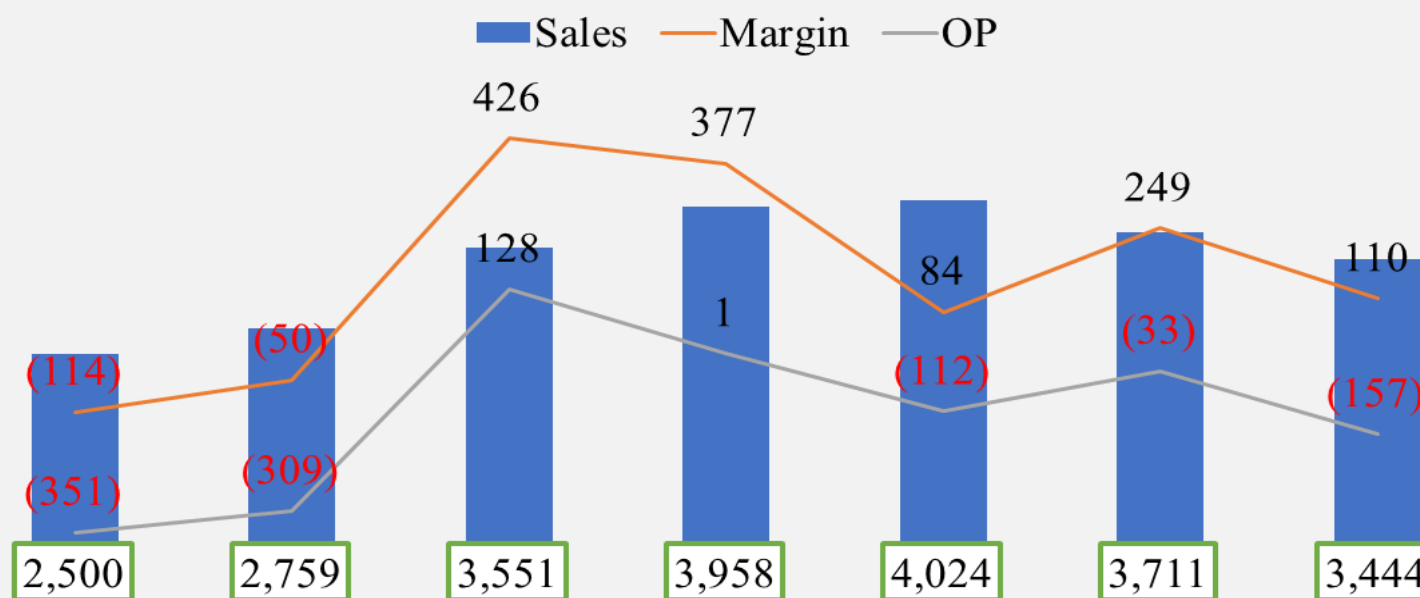
CMMTNTD Million

Period	2019/Q3	2018/Q3	2019/ Q1~Q3	2018/ Q1~Q3
Sales	3,444	3,551	11,197	8,810
Growth(YoY)	-3%	+26%	+27%	+23%
Margin	110	426	442	262
Operation Profit(loss)	(157)	128	(302)	(532)
Net Income(Loss)	(341)	(105)	(711)	(857)
Attributable to owner of the company	(248)	45	(644)	(512)
EPS	(0.37)	0.07	(0.97)	(0.77)
EBITDA	86	418	479	333

2018~2019 Business Result

CMMT

NTD Million



<u>Period</u>	<u>2018Q1</u>	<u>2018Q2</u>	<u>2018Q3</u>	<u>2018Q4</u>	<u>2019Q1</u>	<u>2019Q2</u>	<u>2019Q3</u>
Margin %	-4%	-2%	12%	10%	2%	7%	3%
OP %	-12%	-11%	4%	0%	-3%	-1%	-5%
Sales(YoY)	5%	0%	26%	27%	40%	35%	-3%
Sales(QoQ)	-8%	-4%	29%	11%	2%	-8%	-7%

Consolidated Statements Of Income

CMMT

NTD Million

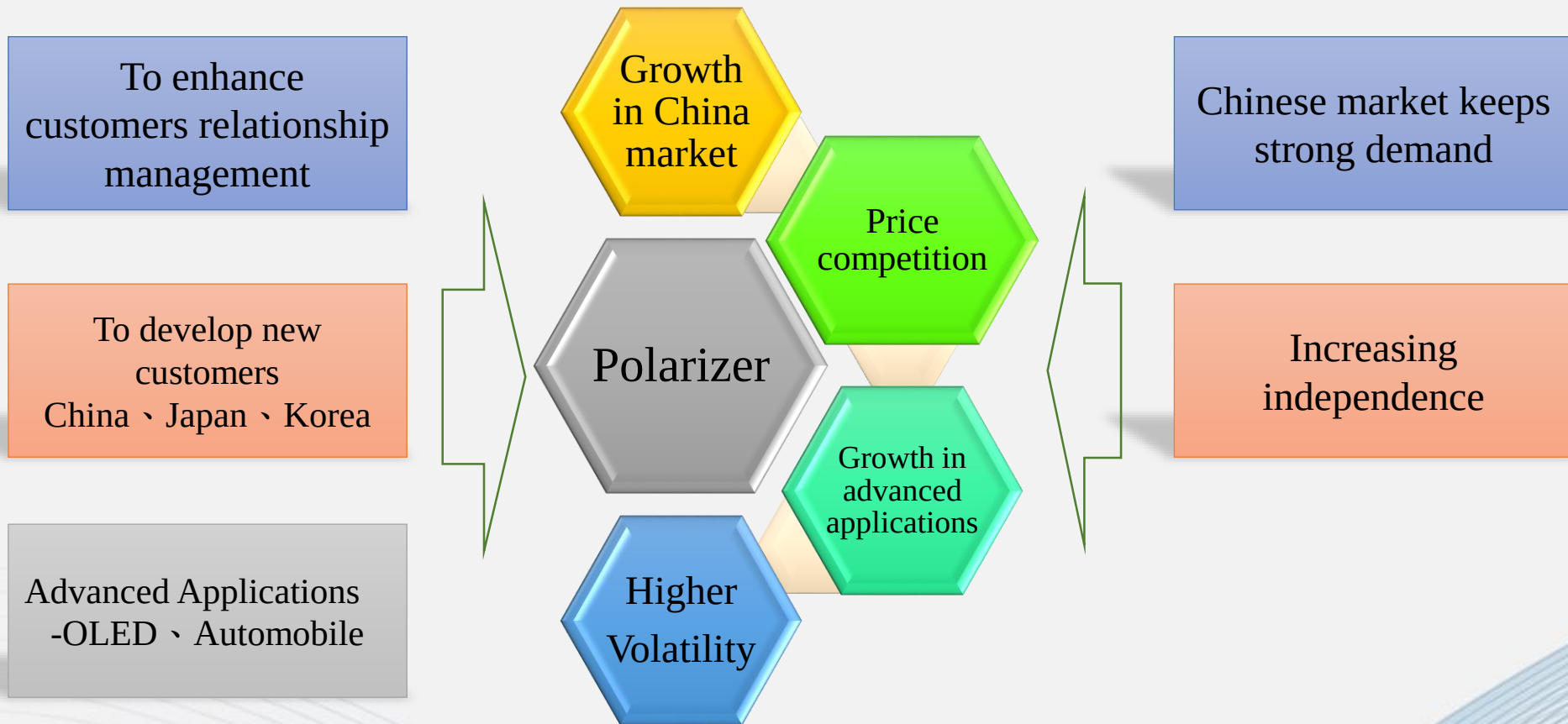
	2019/9	2018/12	2018/9
<u>Current Assets</u>	<u>10,207</u>	<u>13,575</u>	<u>14,094</u>
Cash	854	3,105	3,389
AR	3,534	4,603	3,963
Inventory	3,294	3,883	3,195
Fixed Assets	13,896	10,693	10,807
<u>Total Assets</u>	<u>25,785</u>	<u>27,311</u>	<u>28,019</u>
Current Liability	10,500	12,630	13,652
Short-term Loan	5,344	5,441	5,652
Long-term Loan	4,411	3,373	3,784
<u>Total Liability</u>	<u>12,572</u>	<u>13,049</u>	<u>14,129</u>
<u>Equity</u>	<u>13,213</u>	<u>14,185</u>	<u>13,890</u>
Current ratio	97%	107%	103%
Debt ratio ⁽¹⁾	49%	48%	50%
Book value per share ⁽²⁾	14.54	15.75	16.12

① Debt ratio=Total liability / Total assets

② Book value per share =(Total equity attributable to owner of the company/Share outstanding

Taiwana

China



Q & A

THANK YOU

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