

ACQUISITION OF BABIES AND CHILDREN SPECIALIST CLINIC PTE. LTD.
- RECEIPT OF LISTING AND QUOTATION NOTICE OF THE CONSIDERATION SHARES

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement of the Company dated 19 October 2017 ("**Earlier Announcement**") in relation to the proposed acquisition of the entire issued and paid up shares in the share capital (the "**Sale Shares**") in Babies and Children Specialist Clinic Pte. Ltd. (the "**Target Company**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 3 November 2017, received the listing and quotation notice ("**LQN**") from the SGX ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Consideration Shares as appropriate or when there are further developments on the same.

By Order of the Board

Beng Teck Liang
Executive Director and Chief Executive Officer

3 November 2017

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

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