

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– LISTING AND QUOTATION OF THE RIGHTS SHARES**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Monetary Authority of Singapore on 3 October 2018. Any reference to the time of day herein shall be a reference to Singapore time.

The board of directors (the "**Board**" or the "**Directors**") of Hong Leong Asia Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Offer Information Statement and the Company's announcement dated 23 October 2018 in relation to the results of the Rights Issue. The Board wishes to announce that 373,908,559 Rights Shares have been allotted and issued on 26 October 2018 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the SGX-ST on 29 October 2018 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares has increased from 373,908,559 Shares to 747,817,118 Shares.

BY ORDER OF THE BOARD
HONG LEONG ASIA LTD.

Ng Siew Ping, Jaslin
Yeo Swee Gim, Joanne
Company Secretaries

26 October 2018
Singapore