

COMPLIANCE WITH RULE 705(2)(c) OF THE CATALIST LISTING RULES – QUARTERLY REPORTING

The Board of Directors (the "**Board**") of Aoxin Q & M Dental Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wish to announce that the Company's market capitalisation as at 31 December 2017 had crossed the S\$75 million threshold.

As a consequence and pursuant to Rule 705(2)(c) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Listing Rules**"), the Company is required to announce its unaudited financial results on a quarterly basis.

As this is the first time the Company is subject to this rule, and in reliance of the one year grace period allowed under Rule 705(2)(c) of the Catalist Listing Rules, the Company will be announcing its maiden quarterly unaudited financial results for the quarter ending 31 March 2019 on or before 15 May 2019.

By Order of the Board Aoxin Q&M Dental Group Limited

Dr. Shao Yongxin Executive Director and Group Chief Executive Officer 3 January 2018

For more information please contact: **Chief Financial Officer** Cheong Yew Meng |Tel: (65) 6235 1188 | Email: <u>yewmeng@aoxin.sg</u>

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.