

VOLUNTARY CONDITIONAL CASH OFFER

by



RHB Securities Singapore Pte. Ltd.

RHB SECURITIES SINGAPORE PTE. LTD.

(Company Registration Number: 198701140E)

(Incorporated in the Republic of Singapore)

for and on behalf of

SILVER CREEK CAPITAL PTE. LTD.

(Company Registration Number: 201634229W)

(Incorporated in the Republic of Singapore)

for all the issued and paid-up ordinary shares in the capital of

AURIC

AURIC PACIFIC GROUP LIMITED

(Company Registration Number: 198802981D)

(Incorporated in the Republic of Singapore)

(Singapore Stock Code: A23)

other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer

SIAS Dialogue Session

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| <ul style="list-style-type: none">• Offer Price of S\$1.65 per Share is FINAL and will NOT be revised• Offeror intends to DELIST Auric Pacific Group Limited• Offeror NOT entitled to compulsorily acquire remaining Shares• Remaining Shareholders NOT entitled to “put” their Shares to Offeror |
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1. Introduction

On 7 February 2017, Silver Creek Capital Pte. Ltd. (“**Offeror**”), an entity jointly owned by Dr. Stephen Riady (“**SR**”) and Dr. Andy Adhiwana, announced a voluntary conditional cash offer (“**Offer**”) for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of Auric Pacific Group Limited (“**APGL**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by its Concert Parties. The offer document setting out the terms and conditions of the Offer (“**Offer Document**”) was despatched on 21 February 2017.

Unless otherwise defined, capitalised terms in this Announcement have the same meanings as defined in the Offer Document.

2. SIAS Dialogue Session

Shareholders of APGL (“**Shareholders**”) are invited to a Securities Investors Association (Singapore) (“**SIAS**”) dialogue session (“**Dialogue Session**”) with Mr. Albert Cheok, independent non-executive chairman of APGL, and Mr. Lau Yee Lee Eli, a director of the Offeror. The Dialogue Session will be hosted by Mr. David Gerald, president and chief executive officer of SIAS. Details of the event are as follows:

Date / Day:	13 March 2017 (Monday)
Time:	7:30pm – 9:00pm (Registration starts at 7:00pm)
Venue:	STI Auditorium 168 Robinson Road Level 9, Capital Tower Singapore 068912

Shareholders are requested to RSVP by 10 March 2017 (Friday) to SIAS at **+65 6227 2683** (telephone number) or admin@sias.org.sg (email), providing their names, email addresses, NRIC numbers, and contact numbers for registration. RSVP is on a first-come, first-served basis, as limited seats are available. For Shareholders who have RSVP-ed, a confirmation email will be sent to them one working day before the Dialogue Session.

Please note the following:

- The Dialogue Session is open only to Shareholders.
- A Shareholder is not permitted to appoint a proxy to attend the Dialogue Session on his or her behalf¹.
- A Shareholder is required to bring a copy of his or her latest CDP, CPFIS or SRS account statement (as the case may be) and proof of identification for verification purposes, failing which he or she will not be permitted to join the Dialogue Session.

3. Responsibility Statement

The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) and SR have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

¹

For the avoidance of doubt, a person who holds Shares:

- (i) through the Central Depository (Pte) Limited (“**CDP**”);
 - (ii) under the Central Provident Fund Investment Scheme (“**CPFIS**”); or
 - (iii) under the Supplementary Retirement Scheme (“**SRS**”),
- may attend the Dialogue Session.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of the Offeror and SR has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
RHB Securities Singapore Pte. Ltd.

For and on behalf of
Silver Creek Capital Pte. Ltd.

6 March 2017
Singapore