



## Notice of Redemption

to the holders of

**Mizuho Financial Group, Inc.**

**US\$500,000,000 Senior Floating Rate Notes due 2023**

August 8, 2022

Pursuant to the Section 11.03 of the senior indenture dated September 13, 2016 between Mizuho Financial Group and The Bank of New York Mellon, as trustee (as amended and supplemented from time to time), the notice is hereby given that Mizuho Financial Group, Inc. will redeem the US\$500,000,000 outstanding aggregate principal amount of the Senior Floating rate notes due 2023 (the "Notes") on September 13, 2022, as set forth below:

|                                                                                                                    |                                                                           |
|--------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| the redemption date:                                                                                               | September 13, 2022                                                        |
| the redemption price:                                                                                              | 100% of the principal amount of the Notes                                 |
| the principal amount:                                                                                              | US\$500,000,000                                                           |
| CUSIP, ISIN number and Common code:                                                                                | CUSIP No.: 60687Y BB4<br>ISIN No.: US60687YBB48<br>Common Code: 204980799 |
| the place or places where the Securities to be redeemed are to be surrendered for payment of the redemption price: | Not applicable                                                            |

On the redemption date, the redemption price will become due and payable upon the Notes to be redeemed, and the interest thereon will cease to accrue on and after the redemption date.

Accordingly, the Notes have been cancelled and will be delisted from the Singapore Exchange Securities Trading Limited. Following the redemption, there are no outstanding the Notes in issue.

Yours faithfully

**MIZUHO FINANCIAL GROUP, INC.**