

LEE KIM TAH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198200554E)

Further disclosure to the Company's Annual Report 2013

In reply to query from the Singapore Exchange dated 23 April 2014:

1. Paragraph 11.3 of the Code of Corporate Governance 2012 (the "Code") states that the Board should comment on the adequacy and effectiveness of the internal controls, including financial, operational, compliance and information technology controls, and risk management systems, in the company's Annual Report. As recommended in paragraph 11.3 of the Code and pursuant to Rule 710 of the Listing Manual, please make disclosures on the Board's comments on the adequacy and effectiveness of the Company's information technology controls and risks management systems or otherwise explain the reason(s) for the deviation from the following Code recommendations.

The Company confirms that the AC on behalf of the Board has reviewed the effectiveness of the Group's risk management systems which include the system of internal controls in light of the key business and significant risks affecting the operations

The Company further confirms that based on the Internal Auditor's report, the Dashboard report and the various controls put in place by Management, the Board with the concurrence of the AC is of the opinion that the systems of internal controls are adequate to address financial, operational, compliance and information technology risks.

2. Rule 1207(6)(c) of the Listing Manual requires a statement that the issuer complies with Rule 712, and Rule 715 or 716 in relation to its auditing firms. Please disclose whether the Company has complied with Rule 712 and Rule 715 or 716.

In accordance to Rule 712 and Rule 715 of the Singapore Exchange Securities Trading Limited – Listing Rules, the Audit Committee and Board of Directors of the Company confirm that they are satisfied with the appointment of auditors for the Company and its Singapore-incorporated significant associated company.

Reference to page 71 of the Company's Annual Report 2013 Note 19 in accordance to Rule 716 of the Singapore Exchange Securities Trading Limited – Listing Rules, the Audit Committee and Board of Directors of the Company confirm that they are satisfied that the appointment of different auditors for its subsidiaries would not compromise the standard and effectiveness of the audit of the Company.

By order of the Board,
Company Secretary
Lim Hock Beng

24 April 2014