



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)
Managed by IREIT Global Group Pte. Ltd. (Company Registration No. 201331623K)

ANNOUNCEMENT

AMENDMENTS TO THE TRUST DEED

IREIT Global Group Pte. Ltd., as manager of IREIT Global (the “**Manager**”), has on 19 April 2018 announced the results of the annual general meeting (“**AGM**”) of the unitholders of IREIT Global (the “**Unitholders**”) held on the same day, including the passing of an extraordinary resolution in respect of the provisions regarding electronic communications of notices and documents to Unitholders in the manner set out in Annex A of the Letter to Unitholders dated 28 March 2018 (the “**Proposed Electronic Communications Trust Deed Supplement**”).

The Manager wishes to announce that a second supplemental deed (the “**Second Supplemental Deed**”) has been entered into on 9 May 2018 between the Manager and DBS Trustee Limited, in its capacity as trustee of IREIT Global (the “**Trustee**”), to amend the Deed of Trust dated 1 November 2013 constituting IREIT Global, as amended, varied or supplemented from time to time (the “**Trust Deed**”), in accordance with the Proposed Electronic Communications Trust Deed Supplement.

The Second Supplemental Deed also includes amendments on the following matters:

- (a) reflect that voting at general meetings of Unitholders will be carried out by way of poll pursuant to changes to the listing rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”);
- (b) include a clause with a view to ensuring IREIT Global’s compliance with all tax matters applicable to it.
- (c) include a clause relating to the collection, storage and use of personal data;
- (d) include a clause relating to the prevention of fraud, money laundering, terrorism or other criminal activities or the provision of financial and other services to any persons or entities which may be subject to sanctions; and
- (e) facilitating the extension of the multiple proxies regime under the Companies (Amendment) Act 2014 to IREIT Global.

(the “**Other Amendments made pursuant to the Second Supplemental Deed**”)

The Other Amendments made pursuant to the Second Supplemental Deed are not subject to approval of the Unitholders as the Trustee has certified in writing pursuant to Clause 28.2.1 and Clause 28.2.2 of the Trust Deed that, where applicable, such Other Amendments made pursuant to the Second Supplemental Deed:

- (i) do not materially prejudice the interest of the Unitholders, and do not operate to release to any material extent the Trustee or the Manager from any responsibility to the Unitholders; and
- (ii) are necessary in order to comply with the applicable fiscal, statutory or official requirements (whether or not having the force of law).



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The Second Supplemental Deed will be available for inspection at the registered office of the Manager for so long as IREIT Global is in existence.

By Order of the Board
IREIT Global Group Pte. Ltd.
As manager of IREIT Global
(Company Registration No. 201331623K)

Lee Wei Hsiung
Company Secretary

Date: 9 May 2018

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global ("IREIT", and the units in IREIT, the "Units").

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, IREIT Global Group Pte. Ltd., as manager of IREIT (the "Manager"), or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.