



**VALUETRONICS HOLDINGS LIMITED**  
(Incorporated in Bermuda on 18 August 2006)  
(Registration Number 38813)  
(the "Company")

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**DISCLOSURE IN COMPLIANCE WITH RULE 704(27) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME (the "Valuetronics ESOS")**

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The Company has today granted share options to subscribe for ordinary shares in the share capital of the Company (the "Grant").

The Grant was made pursuant to the Valuetronics ESOS, details of which are set out below:-

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|-----|--|---|---|
| (a) | <b>Date of Grant</b>   | : | 24 August 2015  |
| (b) | <b>Number of Options Granted</b>   | : | 6,500,000 share options   |
| (c) | <b>Exercise Price of Options Granted</b>   | : | S\$0.295 for each share option, being a discount of 19.84% to the Market Price  |
| (d) | <b>Market Price of the Company's Shares on the Date of Grant (the "Market Price")</b>        | : | S\$0.368 per share  |
| (e) | <b>Validity Period of the Options Granted</b>  | : | (i) 2,975,000 share options will be exercisable during the period from 25 Aug 2017 to 24 Aug 2025 (both dates inclusive)<br><br>(ii) 3,525,000 share options will be exercisable during the period from 25 Aug 2018 to 24 Aug 2025 (both dates inclusive) |
| (f) | <b>Number of Options Granted to:-</b>  |   |   |
|     | (i) Persons who are Directors of the Company   | : | Nil   |
|     | (ii) Persons who are both Directors and Controlling Shareholders of the Company              | : | Nil   |
|     | (iii) Persons who are Associates of Directors and/or Controlling Shareholders of the Company | : | Nil   |

By Order of the Board

Tse Chong Hing  
Chairman and Managing Director

24 August 2015