



NET PACIFIC FINANCIAL HOLDINGS LIMITED

(Incorporated in Singapore on 9 January 2003)
(Company registration no. 200300326D)

NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT

NOTICE IS HEREBY GIVEN that subject to the approval of shareholders ("**Shareholders**") of Net Pacific Financial Holdings Limited (the "**Company**") at the forthcoming Annual General Meeting of the Company being obtained for the proposed first and final one-tier tax exempt dividend of 1.14 Hong Kong cents per ordinary share in the capital of the Company ("**Share**") for the financial year ended 31 December 2014 ("**Final Dividend**"), the Share Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on 11 May 2015 to 12 May 2015 (both dates inclusive) for the preparation of dividend warrants which will be paid on 21 May 2015.

For scrip Shares, entitlement to the Final Dividend will be determined on the basis of the number of entitled Shareholders (not being depositors) and their respective holdings of Shares appearing in the Register of Members of the Company on 12 May 2015 (the "**Books Closure Date**"). Duly completed transfers in respect of Shares received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 11 May 2015 (the "**Record Date**") will be registered to determine such Shareholders' entitlements to the Final Dividend.

For scripless Shares, Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 11 May 2015 will be entitled to the Final Dividend, and their respective entitlements to the Final Dividend will be determined on the basis of the number of Shares standing to the credit of their respective securities accounts as at 5.00 p.m. on 11 May 2015.

The Company will use the exchange rate prevailing as at 5.00 p.m. on 12 May 2015 for the purpose of determining payment of the Final Dividend in Singapore currency.

By Order of the Board

Ong Chor Wei @ Alan Ong
Chief Executive Officer
7 April 2015

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*