

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 21 SEPTEMBER 2018

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Circular of the Company dated 20 August 2018.

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) is pleased to announce that in accordance with Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), the results of the poll voting on the resolutions set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 20 August 2018 are set out below.

(1) Breakdown of all valid votes cast at the EGM are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
As Ordinary Resolutions					
1. The Proposed Acquisition of 100% of the issued and paid-up share capital of Tawana Resources NL through the implementation of the Proposed Scheme, as a major transaction under Chapter 10 of the Catalist Rules, and the proposed issuance and allotment of up to an aggregate of 656,458,437	344,340,058	342,725, 977	99.53%	1,614,081	0.47

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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
new Alliance Shares in connection with the Proposed Scheme					
2. The Proposed Increase to Non-Executive Director Fees to a Maximum of A\$800,000 for each financial year in connection with the Expanded Merged Group Board	339,025,926	314,611,971	92.80	24,413,955	7.20
As Special Resolution					
1. The Proposed Amendments to the Constitution in connection with the Proposed Dual Listing	344,320,058	342,295,877	99.41	2,024,181	0.59

(2) Details of parties who are required to abstain from voting on any resolution(s)

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Resolution number and details	Name of party required to abstain from voting	Number of shares held	
		Direct	Deemed
<p>Ordinary Resolution 1:</p> <p>The Proposed Acquisition of 100% of the issued and paid-up share capital of Tawana Resources NL through the implementation of the Proposed Scheme, as a major transaction under Chapter 10 of the Catalist Rules, and the proposed issuance and allotment of up to an aggregate of 656,458,437 new Alliance Shares in connection with the Proposed Scheme</p>	NIL	N/A	N/A
<p>Ordinary Resolution 2:</p> <p>The Proposed Increase to Non-Executive Director Fees to a Maximum of A\$800,000 for each financial year in connection with the Expanded Merged Group Board</p>	<p>Pauline Therese Gately Executive Chairperson</p> <p>Ong Kian Guan Independent, Non-Executive Director</p> <p>Mahtani Bhagwandas Independent, Non-Executive Director</p> <p>Shaun Menezes Finance Director</p>	<p>326,081</p> <p>250,000</p> <p>250,000</p> <p>1,125,000</p>	<p>N/A</p> <p>N/A</p> <p>N/A</p> <p>N/A</p>
<p>Special Resolution 1:</p> <p>The Proposed Amendments to the Constitution in connection with the Proposed Dual Listing</p>	NIL	N/A	N/A

N/A – Not applicable

Notes:

Shareholders of the Company who are also the Company's Directors, holding an aggregate of 1,951,081 shares of the Company have abstained from voting on Ordinary Resolution 2 pursuant to Section 250BD of the Corporation Act.

(3) Name of firm and/or person appointed as scrutineer

Drew Corp Services Pte Ltd was appointed as scrutineer of the EGM.

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BY ORDER OF THE BOARD

Pauline Gately
Chairperson
21 September 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).