**Great Group Holdings Limited**
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – RECEIPT OF FUNDS FROM INVESTOR**

The Board of Directors (the "**Directors**") of Great Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refer to its earlier announcement entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company*" released by the Company on 31 December 2014 (the "**Rights Issue Announcement**"). Unless otherwise defined herein, capitalised forms shall have the same meanings as ascribed to them in the Rights Issue Announcement.

The Board wishes to announce that pursuant to the Investor's Undertaking, the Investor has deposited S$5,653,000 with the Manager for its subscription for the 1,130,500,000 Renounced Rights Shares.

The Company will make the necessary announcements for further developments on the Proposed Renounceable Non-Underwritten Rights Issue and other matters contemplated in the Rights Issue Announcement.

**BY ORDER OF THE BOARD**

Ong Wei Jin
Company Secretary
30 January 2015