Great Group Holdings Limited
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES

1. INTRODUCTION

The Board of Directors (the "**Directors**") of Great Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refer to its following earlier announcements:

(a) its earlier announcement dated 31 December 2014 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company*";

(b) its earlier announcement dated 30 January 2015 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Receipt of Funds from Investor*";

(c) its earlier announcement dated 12 June 2015 entitled "(1) *Proposed Adjustment to Warrants issued to SAPO Investment Pte. Ltd.; (2) Receipt of Whitewash Waiver from the Securities Industry Council of Singapore; (3) Receipt of Approval in-Principle from the Singapore Exchange Securities Trading Limited for the Proposed Renounceable Non-Underwritten Rights Issue*";

(d) its circular dated 29 June 2015 in relation to, *inter alia*, the Rights Issue and the Adjustment Warrants Issue;

(e) its earlier announcement dated 29 July 2015 entitled "Proposed Renounceable Non-Underwritten Rights Issue in the Capital of the Company – Despatch of Circular and Notice of Extraordinary General Meeting";

(f) its earlier announcement dated 13 July 2015 entitled "*(1) Notice of Books Closure Date for Rights Issue; (2) Notice of Books Closure Date for the Adjustment Warrants Issue*";

(g) its earlier announcement dated 23 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Lodgment of Offer Information Statement*";

(h) the offer information statement dated 23 July 2015 in relation to the Rights Issue ("**Offer Information Statement**");

(i) its earlier announcement dated 24 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Clarification of Rights Details*";

(j) its earlier announcement dated 27 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Despatch of Offer Information Statement*"

(k) its earlier announcement dated 4 August 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Clarification of Rights Details*";

(l) its earlier announcement dated 14 August 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Results of Rights Issue*"; and

(m) its earlier announcement dated 17 August 2015 entitled "*Renounceable Non-Underwritten Rights Issue in The Capital of the Company – Clarification on Allotment Date of Rights Shares*".

2. ALLOTMENT OF RIGHTS SHARES

The Company wishes to announce that all 1,855,000,000 Rights Shares were allotted and issued by the Company today. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue are approximately S$9,275,000.

3. ISSUE AND LISTING OF RIGHTS SHARES

The 1,855,000,000 Rights Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 20 August 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

4. TRADING OF ODD LOTS

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of the Shares (that is, less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Weng Wenwei
Chief Executive Officer
19 August 2015