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### **EZRA HOLDINGS LIMITED**

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

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## **ANNOUNCEMENT – RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE**

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the announcements dated 30 May 2015, 4 June 2015, 22 June 2015, 23 June 2015 and 30 June 2015 (the “**Announcements**”).*

The Company refers to the Announcements in relation to the Rights Issue of up to 1,925,526,236 Rights Shares at the Issue Price of S\$0.105 for each Rights Share, on the basis of 190 Rights Shares for every 100 Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

The Company wishes to announce that the Offer Information Statement in relation to the Rights Issue and the accompanying application forms have been despatched to Entitled Shareholders today.

In addition, further to the announcement made on 30 June 2015 via the SGXNET form (the “**30 June Form**”) in relation to the Rights Issue, the Company wishes to clarify that the period of acceptance for the Rights Issue (being the Exercise Period referred to in the 30 June Form) is 3 July 2015 to 20 July 2015.

Entitled Shareholders should refer to the timetable contained in the Offer Information Statement for the important dates and times relating to the rights Issue.

By Order of the Board

Yeo Keng Nien  
Company Secretary  
3 July 2015