
PROPOSED ISSUE OF NEW CONVERTIBLE BONDS – CLOSING

Capitalised terms used herein shall have the definitions ascribed to them in the announcement dated 21 September 2015 in relation to the proposed issue of New Convertible Bonds, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of KS Energy Limited (the “**Company**”) refers to its announcements dated 21 September 2015 and 26 October 2015 in relation to the Company’s proposed issue of New Convertible Bonds.

The Board wishes to announce that the issue of the New Convertible Bonds has been successfully completed on 19 November 2015.

BY ORDER OF THE BOARD
KS ENERGY LIMITED

Kim Yi Hwa
Company Secretary

19 November 2015

For more information on KS Energy Limited, please visit our website at www.ksenergy.com.sg.